

To the Shareholder

7 June 2007
Our Ref: JLG:RH:TH040607

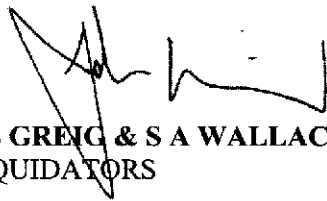
Dear Sir/Madam

**BETTA STORES LIMITED
(RECEIVERS & MANAGERS APPOINTED) (IN LIQUIDATION)
ACN 009 710 605**

We refer to our appointment as Liquidators of the abovementioned company on 3 January 2007.

Please find attached a notice pursuant to Section 104-145 of the Income Tax Assessment Act 1997. This notice states that you will not receive a distribution for your shares and will be able to claim a capital loss in your 2007 financial year income tax return.

Yours faithfully



**J L GREIG & S A WALLACE-SMITH
LIQUIDATORS**

Enc.

CIRCULAR TO SHAREHOLDERS

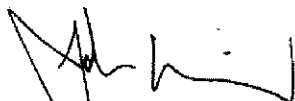
**BETTA STORES LIMITED ACN 009 710 605
(RECEIVERS & MANAGERS APPOINTED) (IN LIQUIDATION) ("the Company")**

We refer to our appointment as Liquidators of the abovementioned company on 3 January 2007.

Pursuant to Section 104-145 of the Income Tax Assessment Act 1997, at the date of this notice, we have reasonable grounds to believe there is no likelihood that shareholders in the Company will receive any further distribution for their shares.

Dated this 7th day of June 2007

Yours faithfully

A handwritten signature in black ink, appearing to be 'J L Greig & S A Wallace-Smith', written over a horizontal line.

J L GREIG & S A WALLACE-SMITH
LIQUIDATORS