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National Stock Exchange of Australia Limited

ABN: 11 000 902 063

Application for Quotation of Additional Securities

File Reference:

I:\Publications\Operating Rules\Listing Rules\Forms\NSX Quotation of Additional Securities.doc

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Introduction

To ensure the efficient processing of this form by NSX, please:

- 1. Adhere to the suggested number of the annexures required by this form.
- 2. Complete **all** statements and questions in this form. (NSX can provide an electronic version of this form on request).

More Information and Submission of Form:

Further information can be obtained from and all applications should be sent to:

General Manager National Stock Exchange of Australia Limited PO BOX 283 Newcastle NSW 2300

Phone: 61 2 4929 6377 Fax: 61 2 4929 1556 http://www.nsxa.com.au

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to NSX as soon as available. Information and documents given to NSX become NSX's property and may be made public.

Introduced 11 March 2004.

Name of entity	Ν	lan	ne	of	en	ıtit∖
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MOUNT ROMMEL MINING LIMITED

ABN/ACN

ACN: 005 583 031

We (the entity) give NSX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

1 Class of securities issued or to be issued

ORDINARY SHARES

2 Number of securities issued or to be issued (if known) or <u>maximum</u> number which may be issued

28,261,319 is the maximum number which may be traded under security code MMT

- 3 Principal terms of the securities (eg, if options, exercise price and expiry date; if partly paid securities, the amount outstanding and due dates for payment; if convertible securities, the conversion price and dates for conversion)
- a) Shares issued in satisfaction of the provisions of services 70,000
- b) Shares issued in aggregate to directors as per terms set out in the Feb 06 Prospectus 292,857
- c) Shares MMTESC2 now out of escrow 100.000
- 4 Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

YES. Issued & allotment completed

- a) previous total -..... 27,798,462
- b) this addition462,857

Total 28,261,319

5 Issue price or consideration

170,000 @10 cents, balance as per Prospectus

- 6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)
- 1. 70,000 in exchange for services provided to subsidiary company.
- 2. issues as due payments to directors (3 equal allotments)
- 3. escrow release (12 months post listing date 11/5/2006)
- 7 Dates of entering securities into uncertificated holdings or despatch of certificates

Item (1) 4 April 2007 Item (2) 30 March 2007 Item (3) 16 May 2007

8 Number and class of all securities quoted on NSX (including the securities in clause 2 if applicable)

	Number	Class
	28,261,319	Fully Pd. Ord. Shares
)	5,888,668	Options Expiring Feb 08

9 Number and class of all securities not quoted on NSX (*including* the securities in clause 2 if applicable)

Number	Class
2,883,250	Fully Pd Ord Shares escrowed to 11 May 2008

10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)

N/A

Part 2 - Bonus issue or pro rata issue (Not Applicable)

11	Is security holder approval required?	NO
		Tarra .
12	Is the issue renounceable or non-renounceable?	N/A
40	Ratio in which the securities will	
13	be offered	
4.4	Class of accomition to which the	
14	Class of securities to which the offer relates	
4 5	Decord data to data waise	
15	Record date to determine entitlements	
4.0	Will holdings on different registers	
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	
	g	
17	Policy for deciding entitlements in relation to fractions	
18	Names of countries in which the entity has security holders who will not be sent new issue documents	
	Note: Security holders must be told how their entitlements are to be dealt with.	
19	Closing date for receipt of	
	acceptances or renunciations	
20	Names of any underwriters	
•		
21	Amount of any underwriting fee or commission	
22	Names of any brokers to the issue	
22	Foo or commission navable to the	
23	Fee or commission payable to the broker to the issue	
24	Amount of and because	
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on	
	behalf of security holders	

25	If the issue is contingent on security holders' approval, the date of the meeting	
26	Date entitlement and acceptance	
	form and prospectus or Product Disclosure Statement will be sent to persons entitled	
	W. H	
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	
	·	
28	Date rights trading will begin (if applicable)	
29	Date rights trading will end (if applicable)	
30	How do security holders sell their	
30	entitlements in full through a broker?	
31	How do security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	
32	How do security holders dispose of their entitlements (except by sale through a broker)?	
	5	
33	Despatch date	

Part 3 - Quotation of securities You need only complete this section if you are applying for quotation of securities 34 Type of securities (tick one) Securities described in Part 1 (a) (b) All other securities Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities Entities that have ticked box 34(a) Additional securities forming a new class of securities Tick to indicate you are providing the information or documents If the securities are equity securities, the names of the 20 largest holders of the 35 additional securities, and the number and percentage of additional securities held by those holders - SEE ATTACHED 36 If the securities are equity securities, a distribution schedule of the additional securities setting out the number of holders in the categories 1 - 1,0001,001 - 5,000 5,001 - 10,000 (Unchanged) 10,001 - 100,000 100,001 and over 37 A copy of any trust deed for the additional securities N/A Entities that have ticked box 34(b) 38 Number of securities for which

quotation is sought

quotation is sought

Class of securities for which

39

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Application	for	augtation	_of	additional	cocurition
ADDIICALIOIT	101	uuulallull	UΙ	auullionai	Securities

40	Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?		
	If the additional securities do not rank equally, please state: the date from which they do the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment		
41	Reason for request for quotation now		
	Example: In the case of restricted securities, end of restriction period		
	(if issued upon conversion of another security, clearly identify that other security)		
42	Number and class of all securities	Number	Class
42	quoted on NSX (including the securities in clause 38)		

Quotation agreement

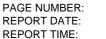
- 1 Quotation of our additional securities is in NSX's absolute discretion. NSX may quote the securities on any conditions it decides.
- 2 We warrant the following to NSX.
 - The issue of the securities to be quoted complies with the law and is not for an illegal purpose.
 - There is no reason why those securities should not be granted quotation.
 - An offer of the securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.
 - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any securities to be guoted and that no-one has any right to return any securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the securities be quoted.
 - We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the securities to be quoted, it has been provided at the time that we request that the securities be quoted.
 - If we are a trust, we warrant that no person has the right to return the securities to be quoted under section 1019B of the Corporations Act at the time that we request that the securities be quoted.
- 3 We will indemnify NSX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- We give NSX the information and documents required by this form. If any information 4 or document not available now, will give it to NSX before quotation of the securities begins. We acknowledge that NSX is relying on the information and documents. We warrant that they are (will be) true and complete.

Date: 16 May 2007

Sign here: Federick & Frank

(Director/Company secretary)

Print name: F. L. Hunt



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MOUNT ROMMEL MINING LTD

FIRST 20 INVESTORS REPORT TUESDAY 15 MAY 2007

Rank	Investor	Current Balance	% Issued Capital
Securit	y: MMT - FULLY PAID ORDINARY		
1	JAFFALITE PTY LTD PO BOX 4300 DANDENONG SOUTH VIC 3164	1,036,900	3.68%
2	KENNETH INGLIS LARDNER + JUDITH ADELINE LARDNER <lardner a="" c="" fund="" super=""> 26 EVANSDALE ROAD HAWTHORN VIC 3122</lardner>	920,000	3.27%
3	MR KENT PEARCE 586 CREWE ROAD GEORGE TOWN GRAND CAYMAN CAYMAN ISLANDS CYM	903,400	3.21%
4	FREDERICK LAMPARD HUNT 390 ST HELENA ROAD ELTHAM NORTH VIC 3095	878,364	3.12%
5	MR CARL SCHLINK 58 LANDSCAPE DRIVE BORONIA VIC 3155	620,800	2.20%
6	CARL LAYDEN 18 LODDON AVENUE KEILOR VIC 3036	599,150	2.13%
7	MR DAVID HAROLD COOKE 50 OCEAN AVENUE SLADE POINT QLD 4740	500,000	1.78%
8	MULSAN ENGINEERING PTY LTD 46 CLOTILDE STREET MOUNT LAWLEY WA 6050	500,000	1.78%
9	SINCLAIR EXPLORATION PTY LTD 376 ST HELENA ROAD ELTHAM NORTH VIC 3095	470,040	1.67%
10	PETER SELVARAJAH 4 TRAMINER GROVE ORCHARD HILLS NSW 2748	467,940	1.66%
11	MR CHRISTOPHER ALLAN WAPLES 24 BEVINGTON ROAD GLENUNGA SA 5064	460,000	1.63%
12	PETER BRAUN 11 EASTVIEW STREET GREENWICH NSW 2065	427,800	1.52%



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MOUNT ROMMEL MINING LTD

FIRST 20 INVESTORS REPORT TUESDAY 15 MAY 2007

Rank	Investor	Current Balance		% Issued Capital
13	PETER F VINCENT + JENNIFER AJ VINCENT <pf &="" a="" c="" fund="" jaj="" s="" vincent=""> 26 SANDFORD STREET ST LUCIA QLD 4067</pf>	383,400		1.36%
14	TROMSO PTY LTD ATTN: ROSS KELLY PO BOX 371 SANDY BAY TAS 7006	360,140		1.28%
15	ARCO FOUR INVESTMENTS PTY LTD 4 HONEYSUCKLE COURT MILL PARK VIC 3082	313,400		1.11%
16	CHRISTOPHER OSBORNE HASLAM 60 KOOYONG KOOT ROAD HAWTHORN VIC 3122	311,800		1.11%
17	COOMBRA BEACH PTY LTD <wangary fund<br="" superannuation="">A/C> PO BOX 146 GLENELG SA 5045</wangary>	300,000		1.07%
18	GEORGE CHARLES DUFF 44 RIPPLEBROOK DRIVE BROADMEADOWS VIC 3047	287,400		1.02%
19	ALABASTOR PTY LTD PO BOX 1004 NERANG QLD 4211	280,000		.99%
20	LESLIE JOSEPH BRADLEY 11 LANSELL ROAD BRIGHTON EAST VIC 3187	278,000		.99%
	TOTAL FOR TOP 20:	10,298,534	Investors 20	36.57%
	TOTAL IN THIS REPORT: TOTAL OTHER INVESTORS: GRAND TOTAL:	10,298,534 17,862,785 28,161,319	Investors 20 287 307	36.57% 63.43% 100.00%

end of report