

19 April 2007

Mr Fred Hunt
Mount Rommel Mining Ltd
PO Box 80
BUNDOORA VIC 3083

By facsimile: (03) 9462 0494

Cc: Nominated Adviser
Pritchard & Partners Pty Ltd
10 Murray Street
HAMILTON NSW 2303

By Fax: 02 4920 2878

Dear Mr Hunt,

Mount Rommel Mining Ltd (the "Company")

Re: Price Query

We have noted a change in price of the Company's securities as shown in the table below:

MMT)							
Date/Time	Price \$	Volume	Value \$	Buyer	Seller	Trade Number	Status
19-Apr-2007 11:00:58 AM	0.08	20,000	1,600.00	Camerons	ABN Amro Morgans	3	
29-Mar-2007 10:18:54 AM	0.18	10,000	1,800.00	Pritchards	Pritchards	3	
29-Mar-2007 10:18:54 AM	0.17	10,000	1,700.00	Pritchards	Pritchards	2	

In light of this market activity please respond to the following questions.

1. Is the Company aware of any price information concerning it that has not been announced, which, if known, could be an explanation for recent trading in the securities of the Company?
2. If the answer to 1. is yes, can an announcement be made immediately? If not, why not and when is it expected that an announcement will be made?

Please note, if an answer to question 1 is yes and an announcement cannot be made immediately, you need to contact us to discuss this and you need to consider a trading halt (see below).

3. Please confirm that the company is in compliance with the listing rules and, in particular, listing rule 6.4.

It is recommended that you confer with the Company's Nominated Adviser in formulating a response.

Your response should be directed to Scott Evans, General Manager, **no later than 4pm on Monday 23 April 2007**. Your response will be released to the market along with a copy of this letter. If you wish to discuss the content of your response, please do not hesitate to contact me as soon as possible.

Listing Rule 6.4

The NSX continuous disclosure rule states:

Generally, and apart from compliance with all the specific requirements, the *issuer* shall keep the Exchange informed without delay, for dissemination of any information relating to the *group* of which it is aware that:

- (1) is necessary to enable the Exchange and the public to appraise the financial position of the *issuer* and the *group*;
- (2) is necessary to avoid the establishment of a false market in its *securities*; or
- (3) a reasonable *person* would expect to have a material effect on the price or value of its *securities*.

Such information must be made available to the Exchange before the time at which any other public announcement of the information is made.

These provisions will be breached by an *issuer* who intentionally, recklessly or negligently fails to notify the Exchange of information that:

- (a) is not generally available; and
- (b) a reasonable person would expect, if it were generally available, to have a material effect on the price or value of its *securities*.

Trading Halts

If the Company is unable to respond by the time requested, or if the answer to question 1 is yes and an announcement cannot be made immediately, the Company should consider a request for a trading halt in the Company's securities. The request may be writing. The NSX is not bound to act upon the request.

In your request please include the following information:

- a. The reasons for the trading halt
- b. How long you want the halt to last
- c. The event you expect to happen that will end the trading halt
- d. That you are not aware of any reason why the trading halt should not be granted
- e. Any other information necessary to support your request.

Conditions for the trading halt:

- 87.1 A trading halt may be imposed by the Exchange if:
 - (a) the Exchange releases an announcement in relation to an Issuer which, in the opinion of the Exchange, is market sensitive; or
 - (b) an Issuer requests a trading halt and the Exchange agrees to impose a trading halt.
- 87.2 Securities subject to a trading halt will be placed into Pre-Opening Phase. However, if the trading halt is imposed after the end of Closing Phase, the Securities subject to a trading halt will be placed into Pre-Opening Phase the next Trading Day.
- 87.3 Securities subject to a trading halt must not be traded (including by way of Crossings and Special Crossings) during the period of the trading halt,

regardless of whether the Securities have been placed into Pre-Opening Phase.

87.4 A trading halt will end at the earlier of:

- (a) the time announced by the Exchange that the trading halt will end (and the Exchange will provide at least ten minutes notice before the end of the trading halt); or
- (b) the commencement of Normal Trading on the second Trading Day after the day the trading halt is imposed.

87.5 When a trading halt ends, the Securities will be placed in the phase applying to the market as a whole unless the Exchange decides otherwise.

If a trading halt is requested and granted and the Company is still unable to reply to this letter before the commencement of trading, suspension from quotation would normally be imposed by the NSX from the commencement of trading if not previously requested by the Company. The same applies if the Company has requested a trading halt because the Company is unable to release information to the market, and are still unable to do so before the commencement of trading.

If you have any questions regarding any of the above please do not hesitate to contact me.

Yours Sincerely

Scott Evans
General Manager



28 Lawson Crescent, Thomastown, Vic.3074

P.O. Box 80, Bundoora, Vic. 3083

Telephone: (03) 9462 0739

Facsimile: (03) 9462 0494

Email: info@mountrommel.com

24 April 2007

Mr Scott Evans
General Manager NSX
P.O. Box 283
Newcastle NSW 2300

RE: Price Query 19 April 2007

To give an answer in response to your price query of 19 April 2007, I advise as follows –

1. The Directors have released to market all relevant data with respect to the projects being undertaken by the Company. Thus the data in the public domain is unchanged.
2. The volume of trading in the trades of 29 March, and 19 April, suggest sales and purchases for reasons of either seller or buyer. As such reasons are unlikely to be related to the perception of the Company by the market in general, the Directors have no certain explanation in answer to your query.
3. The Directors of this and every exploration company know that sales occur in relation to variations in the price of the commodity of interest, in this case gold. I examined your price query, and note the following –
 - a. 29 March – anticipating a rise in the price of gold?
 - b. 19 April – coincident with a fall in the price of gold?

I attach a 30 day gold graph from the KITCO website www.kitco.com to explain this comment.

4. I have not contacted the Nominated Adviser in formulating this response, for reasons which should be self-evident in your query.

So far as I can determine, the Directors of this Company have continued to meet the disclosure requirements as deemed relevant. As previously stated, the current and intended activities of this Company are well-publicised, and the price of its shares will reflect the understanding of buyers as to its prospects.

Directors always encourage both intending investors and present shareholders to revisit the website of the Company for news or comment in relation to progress. Announcements of relevance will always be forwarded first to the NSX

WEBSITE: www.mountrommel.com

Yours sincerely

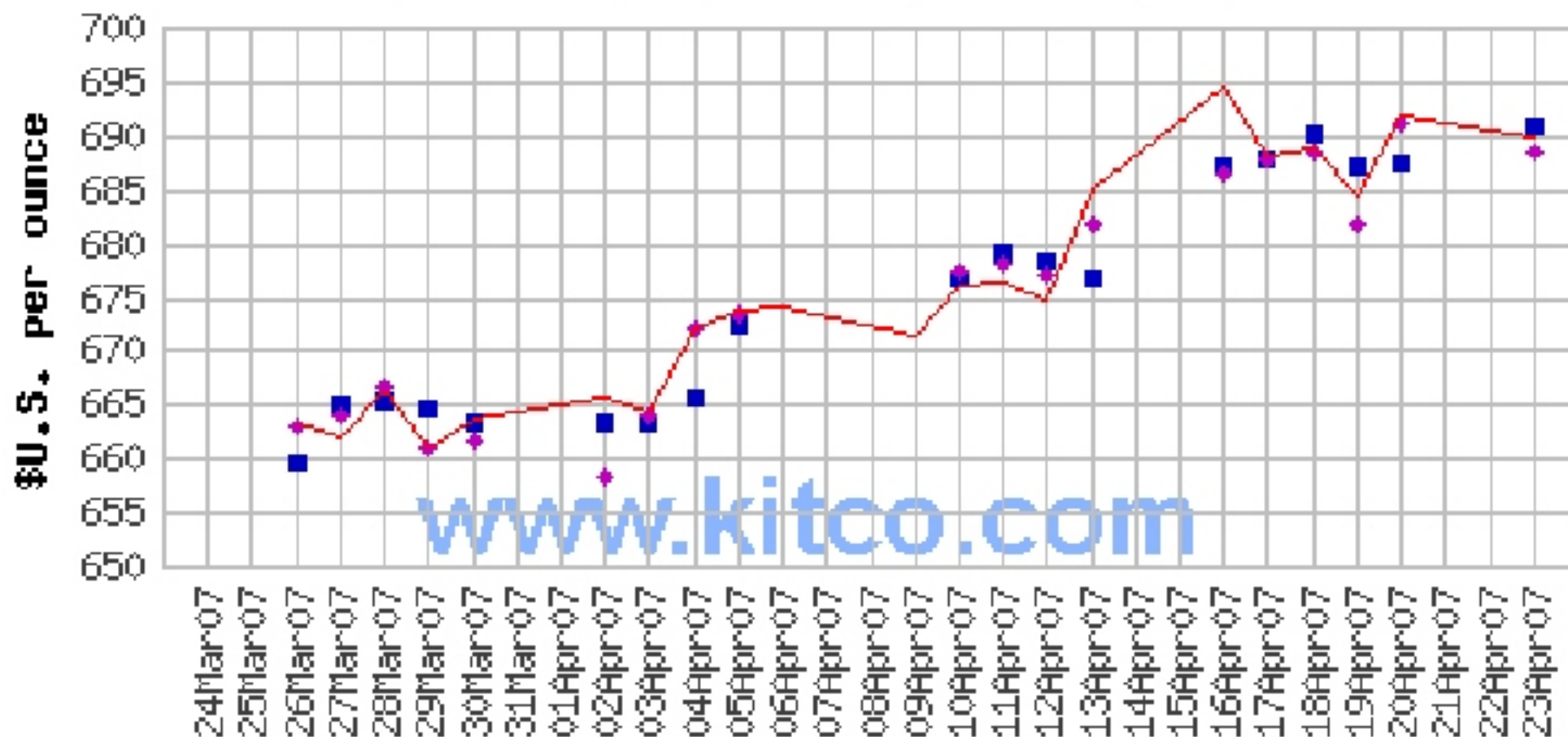
F.L. Hunt
Chairman

30 Day Gold

March 24, 2007 to April 23, 2007

HIGH \$691.40 on Apr 20, 2007 LOW \$658.25 on Apr 02, 2007

- NY Close
- London AM
- ◆ London PM



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