

RATTOON

H o l d i n g s L i m i t e d

SHARE PURCHASE PLAN & ASX LISTING

Share Purchase Plan

301 shareholders subscribed for 4,438,882 shares (\$1,420,442) offered under the recent Share Purchase Plan ("SPP"). Shares have been allocated and shareholders should receive updated Statements within the next 7 days.

ASX Listing

The SPP did not provide Rattoon with a sufficient spread of shareholders holding marketable parcels of shares to satisfy the ASX Listing Rules and therefore the proposed migration of Rattoon from the National Stock Exchange of Australia ("NSX") to the ASX is now on hold whilst the Board considers the most appropriate way forward for the Company.

Ken Stonehouse
Company Secretary

10 April 2007