

NSX Newcastle

Ground Floor, 384 Hunter Street, Newcastle NSW, 2300

PO BOX 283, Newcastle, NSW, 2300

P: +61 2 4929 6377

F: +61 2 4929 1556

NSX Melbourne

Level 8, 410 Collins Street, Melbourne, VIC, 3000

P: +61 3 9664 0000

F: +61 3 9664 0011

www.nsxa.com.au

National Stock Exchange of Australia Limited ABN: 11 000 902 063

Application for Quotation of Additional Securities

File Reference.

E\Publications\Operating Rules\Listing Rules\Forms\NSX Quotation of Additional Securities doc

Table of Contents

INTRODUCTION	3
MORE INFORMATION AND SUBMISSION OF FORM:	3
NEW ISSUE ANNOUNCEMENT, APPLICATION FOR QUOTATION OF ADDITIONAL SECURITIES AND AGREEMENT	4
PART 1 - ALL ISSUES	
PART 2 - BONUS ISSUE OR PRO RATA ISSUE	е
PART 3 - QUOTATION OF SECURITIES	
ADDITIONAL SECURITIES FORMING A NEW CLASS OF SECURITIES	٤٤
OLIOTATION AGREEMENT	
OLIOTATION AGREEMEN I	

Introduction

To ensure the efficient processing of this form by NSX, please:

- 1. Adhere to the suggested number of the annexures required by this
- 2. Complete all statements and questions in this form. (NSX can provide an electronic version of this form on request).

More Information and Submission of Form:

Further information can be obtained from and all applications should be sent to:

General Manager National Stock Exchange of Australia Limited **PO BOX 283** Newcastle NSW 2300

Phone: 61 2 4929 6377 Fax: 61 2 4929 1556 http://www.nsxa.com.au

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to NSX as soon as available. Information and documents given to NSX become NSX's property and may be made public.

Introduced 11 March 2004.

,		
	GEE FINANCE LIMITED	
L— ABN	/ACN	
83 (000 362 596	
We	(the entity) give NSX the following info	ormation.
Pa You	urt 1 - All issues must complete the relevant sections (atta	ch sheets if there is not enough space).
1	Class of securities issued or to be issued	ORDINARY SHARES
2	Number of securities issued or to be issued (if known) or maximum number which may be issued	457,266 36,285 42,040
3	Principal terms of the securities (eg, if options, exercise price and expiry date; if partly paid securities, the amount outstanding and due dates for payment; if convertible securities, the conversion price and dates for conversion)	FULLY PAID
4	Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?	YES
	If the additional securities do not rank equally, please state: • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend,	

distribution or interest payment

Page 4 of 10

5 Issue price or consideration

457,266 shares @ \$1.90

36,285 shares @ \$2.07

Conversion from unlisted to listed securities

6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets) Issue of securities under a dividend reinvestment plan

Issued as part payment for business acquired 1 February 2007

Converted from unlisted to listed securities following the payout of loans secured by these securities

7 Dates of entering securities into uncertificated holdings or despatch of certificates

7 November 2006

1 February 2007

8 February 2007

8 Number and class of all securities quoted on NSX (including the securities in clause 2 if applicable)

Number	Class
14,820,264	ORDINARY
11,020,20	
	'

9 Number and class of all securities not quoted on NSX (including the securities in clause 2 if applicable)

Number	Class	
883,427	ORDINARY	
335 12.	•	
1		
	l l	

Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)

DIVIDENDS ARE PAYABLE ON LISTED AND UNLISTED ORDINARY SHARES

Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?		
12	Is the issue renounceable or non-renounceable?		
13	Ratio in which the securities will be offered		
			
14	Class of securities to which the offer relates		
			
15	Record date to determine entitlements		
16	Will holdings on different registers (or subregisters) be aggregated		
	for calculating entitlements?		
	من حاسمت المناسب المناسب من المناسب ال		
17	Policy for deciding entitlements in relation to fractions		
18	Names of countries in which the entity has security holders who will not be sent new issue		
	documents		
	Note: Security holders must be told how their entitlements are to be dealt with.		
			.
19	Closing date for receipt of acceptances or renunciations		<u></u>
20	Names of any underwriters		
21	Amount of any underwriting fee or commission		
22	Names of any brokers to the issue		
		1	
			 -
			
23	Fee or commission payable to the broker to the issue	,	
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on		
	behalf of security holders		

Page 6 of 10

25	If the issue is contingent on security holders' approval, the date of the meeting	
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	
28	Date rights trading will begin (if applicable)	
29	Date rights trading will end (if applicable)	
30	How do security holders sell their entitlements in full through a broker?	
31	How do security holders sell part of their entitlements through a broker and accept for the balance?	
32	How do security holders dispose of their entitlements (except by sale through a broker)?	
33	Despatch date	

		Quotation of securities by complete this section if you are applying for quotation of securities
34	Type (of securities ne)
(a)		Securities described in Part 1
(b)		All other securities Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities
Entitie	es that	have ticked box 34(a)
Addit	ional	securities forming a new class of securities
	o indica cuments	te you are providing the information
35		If the securities are equity securities, the names of the 20 largest holders of the additional securities, and the number and percentage of additional securities held by those holders
36		If the securities are equity securities, a distribution schedule of the additional securities setting out the number of holders in the categories 1 - 1,000 1,001 - 5,000 5,001 - 10,000 10,001 - 100,000 100,001 and over
37		A copy of any trust deed for the additional securities
Entiti	es that	have ticked box 34(b)
38		per of securities for which ation is sought
39		of securities for which ation is sought

40	Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?		
	If the additional securities do not rank equally, please state: • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment		
41	Reason for request for quotation now Example: In the case of restricted securities, end of restriction period		
	(if issued upon conversion of another security, clearly identify that other security)		
		Number	Class
42	Number and class of all securities quoted on NSX (including the securities in clause 38)		

Quotation agreement

- 1 Quotation of our additional securities is in NSX's absolute discretion. NSX may quote the securities on any conditions it decides.
- 2 We warrant the following to NSX.
 - The issue of the securities to be quoted complies with the law and is not for an illegal purpose.
 - There is no reason why those securities should not be granted quotation.
 - An offer of the securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any securities to be quoted and that no-one has any right to return any securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the securities to be quoted, it has been provided at the time that we request that the securities be quoted.
- If we are a trust, we warrant that no person has the right to return the securities to be quoted under section 1019B of the Corporations Act at the time that we request that the securities be quoted.
- We will indemnify NSX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- We give NSX the information and documents required by this form. If any information or document not available now, will give it to NSX before quotation of the securities begins. We acknowledge that NSX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:	(Director /Company secretary)	Date: 22/3/07
Print name:	WENDY LEAKE	

							,	Sugres listed	
	NO:	SHARES OF	OPTIONS	2006	11/06	Acquisition	Transfers	2007_02_09	
WODONGA VIC 3690		10,771		539					11,310 yes
FINEY NSW 2713		32,637					(32,637)		
MILDURA VIC 3501		7,101			;				7,101 no
MALVERN EAST VIC 3145	54	9,413			(9,413)				
WAGGA WAGGA NSW 2650	363	10,771		539					sak 015'11
BILLABONG VIC 3501	342	50,000							90,000 Ro
IRA VIC 3500	214	53,851		2,693					56,544 yes
IRA VIC 3500	395		10,000	200					
CHIN NSW 2710		30,769							30,769 no
GTON NSW 2641		21,541		1,078					
IRA VIC 3500		10,000							
7RA VIC 3500		10,772		539					
MILDURA VIC 3500		40,000							
MILDURA VIC 3500	396		50,000	2,500					52,500 yes
HORSHAM VIC 3400	308	20,000							
CLIFFS VIC 3496	337	16,155		,					10,135 110
IGTON NSW 2641	310	107,700	33,333	7,052					140,000 yes
WODONGA VIC 3690	369	10,771		238					106.667 no
RYMPLE VIC 3498	252	96,667	100,000	!					10.424 vies
JRA VIC 3500	358	9,927	4	48/					10,000
CLIFFS VIC 3496	397		10,000						10,000 00
GA WAGGA NSW 2710	388	10,000		i					11 310 1/05
RINGAL NSW 2650	366	10,771		939 939					
LIQUIN NSW 2710	230	28,043		1,403					
URA VIC 3502	340	15,000							
GA WAGGA NSW 2710	387	50,000		Č					
URA VIC 3500	298	7,182		360					
ETOUN VIC 3396	367	10,771	1	539					22 214 yes
LIQUIN NSW 2710	179	16,156	2,000	860,1		30000		30030	
ELWOOD PARK SA 5066						39795	10000	•	
GA WAGGA NSW 2650							14137		
IURA VIC 3500							200		
1000 VIC 3500 1101 IN NSW 2710							8000		
	ļ	696 769	208.333	20.375	(9,413)	36,285		(68,922)	883,427
山はんちょうともちゃんだけったっこうのがコンのうにコニのフラコー	MALVERN EAST VIC 3145 WAGGA WAGGA NSW 2650 KINGS BILLABONG VIC 3501 MILDURA VIC 3500	3145 24 3145 24 72650 363 365 7710 153 395 7710 153 396 396 396 396 397 396 397 398 398 398 398 398 398 398 398	3.445 2.4 3.4260 3.63 3.95 3.710 3.95 3.96 3.96 3.96 3.97 3.97 3.97 3.98 3.98 3.97 3.98 3.97 3.98 3.97 3.98 3.98 3.99 3.99 3.99 3.99 3.99 3.99	3145 24 9,413 72650 363 10,771 1C 3501 214 53,851 395 30,769 341 369 10,000 206 10,772 309 40,000 308 20,000 308 20,000 308 20,000 308 20,000 309 40,000 308 10,771 309 40,000 308 20,000 309 40,000 308 10,771 309 309 10,771 309 309 10,771 300 300 300 300 300 300 300 300	3.45 24 9,413 4.2650 363 10,771 10 363 30,000 204 10,000 206 10,772 309 40,000 206 10,772 309 40,000 308 20,000 308 20,000 308 20,000 308 20,000 308 20,000 308 20,000 308 20,000 308 20,000 308 20,000 308 20,000 308 20,000 308 20,000 308 37 16,155 341 300 352 26,453 353 3427 10,000 358 10,771 358 10,000 358	3.445 24 9,413 539 4.2650 3.63 10,771 539 10.3601 342 50,000 2.683 395 2.14 53,851 10,000 2,693 395 10,000 50.000 2,500 396 10,000 50.000 2,500 398 10,000 30,3333 7,052 341 3:10 10,770 33,333 7,052 341 3:10 10,770 33,333 7,052 358 9,927 10,000 497 358 10,000 497 358 10,000 650 239 350 28,043 1,403 377 182 539 380 10,000 380 380 10,000 380 380 10,000 380 380 10,000 380 380 10,000 380 380 10,000 380 380 10,000 380 380 10,000 380 380 10,000 380 380 10,000 380 380 10,000 380 380 10,771 50,000 380 380 10,771 10,000 10,058 380 10,000 380 380 10,000 380 380 10,000 380 380 10,000 380	3.445 2.4 9.4413 6.539 (*2650 342 5.000 3.	3.445 24 9,413 539 (9,413) 3.4265 363 (9,413) 3.4265 363 (9,413) 3.4265 363 (9,413) 3.426 30,000 2,693 3.42 30,769 10,000 2,500 3.42 30,000 3,000 2,500 3.43 30,772 30,900 3.44 30,000 3,333 7,052 3.44 31,771 369 10,770 33,333 7,052 3.45 37 16,155 39,927 10,000 497 3.55 9,927 10,000 497 3.56 10,771 369 360 3.57 10,771 369 10,771 369 3.58 10,000 360 10,771 369 3.58 10,000 360 3.59 3.59 3.59 3.50	345 24 9,413 539 (9,413) (2 850 363 10,771 539 (9,413) (2 851 10,771 539 (9,413) (3 80 21,541 10,000 500 (3 10,772 360 2,500 (3 10,772 396 40,000 (3 10,770 336 40,000 (3 10,770 338 10,000 (3 10,770 388 10,000 (3 10,771 389 10,000 (4 271 389 10,000 (5 10,000 389 360 (6 1,771 389 10,000 (7 1 238 10,000 (7 1 238 10,000 (7 1 2 28 1,000 (7 1 2 28 1,000 (7 1 2 28 1,000 (7 1 2 28 1,000 (7 1 2 28 1,000 (7 1 2 28 1,771 (7 1 2 28 1,000 (7 1 2 28 1,771 (7 1 2 28 1,000 (7 1 2 28 1,771 (8 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1