

# Application for Quotation of Additional Securities

File Reference:  
I:\Publications\Operating Rules\Listing Rules\Forms\NSX Quotation of Additional Securities.doc





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## Introduction

To ensure the efficient processing of this form by NSX, please:

1. Adhere to the suggested number of the annexures required by this form.
2. Complete **all** statements and questions in this form. (NSX can provide an electronic version of this form on request).

### **More Information and Submission of Form:**

Further information can be obtained from and all applications should be sent to:

Manager, Admissions  
Stock Exchange of Newcastle Limited  
PO BOX 283  
Newcastle NSW 2300

Phone: 61 2 4929 6377

Fax: 61 2 4929 1556

<http://www.newsx.com.au>

19 December 2006

### Message:

The following is an application for the Quotation of Additional Securities, those being released from escrow as at 24 November 2006 and 14 December 2006, included together on this one application.

Your Sincerely

F.L. Hunt  
Director  
Mount Rommel Mining Ltd

## New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to NSX as soon as available. Information and documents given to NSX become NSX's property and may be made public.

Introduced 11 March 2004.

Name of entity

MOUNT ROMMEL MINING LIMITED

ABN/ACN

ACN 005 583 031

We (the entity) give NSX the following information.

### Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- |       |   |   |  |                         |  |                                |       |         |
|-------|---|---|--|-------------------------|--|--------------------------------|-------|---------|
| 1     | Class of securities issued or to be issued  | Ordinary shares   |  |                         |  |                                |       |         |
| 2     | Number of securities issued or to be issued (if known) or maximum number which may be issued  | 20,113,656 – Max. number which may be issued  |  |                         |  |                                |       |         |
| 3     | Principal terms of the securities (eg, if options, exercise price and expiry date; if partly paid securities, the amount outstanding and due dates for payment; if convertible securities, the conversion price and dates for conversion)   | <p>Fully paid shares formerly escrowed</p> <table style="margin-left: 40px;"> <tr> <td></td> <td style="text-align: right;">280,000 (Code MMTESE 3)</td> </tr> <tr> <td></td> <td style="text-align: right;"><u>120,000 (Code MMTESE 4)</u></td> </tr> <tr> <td>Total</td> <td style="text-align: right;">400,000</td> </tr> </table> |  | 280,000 (Code MMTESE 3) |  | <u>120,000 (Code MMTESE 4)</u> | Total | 400,000 |
|       | 280,000 (Code MMTESE 3)   |   |  |                         |  |                                |       |         |
|       | <u>120,000 (Code MMTESE 4)</u>  |   |  |                         |  |                                |       |         |
| Total | 400,000   |   |  |                         |  |                                |       |         |
| 4     | <p>Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul> | Yes   |  |                         |  |                                |       |         |

5	Issue price or consideration	10 cents					
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	Release from escrow; as hereunder:  MMTESC 3 post 25 Nov 2006 MMTESC 4 post 14 Dec 2006					
7	Dates of entering securities into uncertificated holdings or despatch of certificates	19 December 2006					
8	Number and class of all securities quoted on NSX (including the securities in clause 2 if applicable)	<table border="1"> <thead> <tr> <th data-bbox="774 846 1082 875">Number</th> <th data-bbox="1082 846 1394 875">Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="774 875 1082 1093">20,113,656</td> <td data-bbox="1082 875 1394 1093">Ordinary fully paid</td> </tr> </tbody> </table>	Number	Class	20,113,656	Ordinary fully paid	
Number	Class						
20,113,656	Ordinary fully paid						
9	Number and class of all securities not quoted on NSX (including the securities in clause 2 if applicable)	<table border="1"> <thead> <tr> <th data-bbox="774 1126 1082 1155">Number</th> <th data-bbox="1082 1126 1394 1155">Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="774 1155 1082 1373">2,983,250</td> <td data-bbox="1082 1155 1394 1373">Ordinary fully paid</td> </tr> </tbody> </table>	Number	Class	2,983,250	Ordinary fully paid	
Number	Class						
2,983,250	Ordinary fully paid						
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	N/A					



## Part 2 - Bonus issue or pro rata issue

- |           |   |  |
|-----------|---|--|
| <b>11</b> | Is security holder approval required?   |  |
| <b>12</b> | Is the issue renounceable or non-renounceable?  |  |
| <b>13</b> | Ratio in which the securities will be offered   |  |
| <b>14</b> | Class of securities to which the offer relates  |  |
| <b>15</b> | Record date to determine entitlements   |  |
| <b>16</b> | Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?  |  |
| <b>17</b> | Policy for deciding entitlements in relation to fractions   |  |
| <b>18</b> | Names of countries in which the entity has security holders who will not be sent new issue documents<br><br><small>Note: Security holders must be told how their entitlements are to be dealt with.</small> |  |
| <b>19</b> | Closing date for receipt of acceptances or renunciations  |  |
| <b>20</b> | Names of any underwriters   |  |
| <b>21</b> | Amount of any underwriting fee or commission  |  |
| <b>22</b> | Names of any brokers to the issue   |  |
| <b>23</b> | Fee or commission payable to the broker to the issue  |  |
| <b>24</b> | Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders  |  |





- 25** If the issue is contingent on security holders' approval, the date of the meeting
- 26** Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled
- 27** If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders
- 28** Date rights trading will begin (if applicable)
- 29** Date rights trading will end (if applicable)
- 30** How do security holders sell their entitlements *in full* through a broker?
- 31** How do security holders sell *part* of their entitlements through a broker and accept for the balance?
- 32** How do security holders dispose of their entitlements (except by sale through a broker)?
- 33** Despatch date





### Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of securities  
(tick one)

(a)  Securities described in Part 1

(b)  All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

35  If the securities are equity securities, the names of the 20 largest holders of the additional securities, and the number and percentage of additional securities held by those holders **See Attachment 1**

36  If the securities are equity securities, a distribution schedule of the additional securities setting out the number of holders in the categories

1 - 1,000	-
1,001 - 5,000	-
5,001 - 10,000	-
10,001 - 100,000	3
100,001 and over	1

37  A copy of any trust deed for the additional securities **N/A**

Entities that have ticked box 34(b)

38 Number of securities for which quotation is sought

39 Class of securities for which quotation is sought





**40** Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

**41** Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

**42** Number and class of all securities quoted on NSX (*including* the securities in clause 38)

Number	Class







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P.O. Box 80, Bundoora, Vic. 3083  
Telephone: (03) 9462 0739  
Facsimile: (03) 9462 0494  
Email: [info@moumtrommel.com](mailto:info@moumtrommel.com)

19 December 2006

**ATTACHMENT 1**  
**APPLICATION FOR QUOTATION OF ADDITIONAL SECURITIES**

Class of share : Fully paid Ordinary Shares (NSX code MMT)

Rank	Investor	Current balance	% of Issued Capital
1	Frederick L. Hunt	1,807,450	7.82
2	Sinclair Exploration P/L	783,400	3.39
3	K.I. & J.A. Lardner (Lardner S/F A/C)	770,000	3.33
4	Jaffalite P/L	694,000	3.05
5	Carl Schlink	688,000	2.98
6	Carl Layden	599,150	2.59
7	BHM Stainless Group	479,400	2.07
8	Peter Braun	427,800	1.85
9	Peter Selvarajah	425,400	1.84
10	P.F. & J.A. Vincent S/F A/C	383,400	1.66
11	Tromso P/L	327,400	1.42
12	Arco Four Investments P/L	313,400	1.36
13	C.O. Haslam	311,800	1.35
14	Coombra Beach P/L	300,000	1.30
15	G.C.Duff	287,400	1.24
16	Alabastor P/L	280,000	1.21
17	West Coast Projects P/L	250,000	1.08
18	Capepalm P/L	245,000	1.06
19	S. Koci	240,000	1.04
20	K.B. Fowler	227,400	0.98
		9,840,400	42.60%

As at 19 December 2006

Total of **fully paid shares** on issue, including those in escrow

23,096,906

Less those escrowed, viz:

MMTESC1 plus MMTESC 2

(2,983,250)

On completion of the Application - the total of **listed** securities will be

**20,113,656**