FORM: Half yearly/preliminary final report

Name of issuer Florin Mining Investment Company Limited ACN or ARBN Half yearly Preliminary Half year/financial year ended (tick) final (tick) ('Current period') 111 170 882 31 December 2006 For announcement to the market Extracts from this statement for announcement to the market (see note 1). \$A Sales (or equivalent) operating revenue 105% up to 518,068 (item 1.1) Operating profit (loss) before abnormal up 110.5% to 327,770 items and tax (item 1.4 Abnormal items before tax (item 1.5) gain (loss) of to Operating profit (loss) after tax but before Up 134.3% to 399,585 outside equity interests (item 1.8) Extraordinary items after tax attributable gain (loss) of to to members (item 1.13) Operating profit (loss) and extraordinary up 134.3% to 399,585 items after tax attributable to members (item 1.16) Exploration and evaluation expenditure up/down % to incurred (item 5.2) Exploration and evaluation expenditure up/down % to written off (item 5.3) Dividends Franking rate applicable 30% Current period ¢ N/A N/A Nil¢ Previous corresponding period Nil¢ Record date for determining entitlements to the dividend, (in the N/A case of a trust distribution) (see item 15.2) Short details of any bonus or cash issue or other items(s) of importance not previously released to the market:

tangible assets all claims on those assets ranking ahead of the ordinary securities (i.e. all liabilities, preference shares, outside equity interests, etc). Mining *issuers* are *not* required to state a net tangible asset backing per ordinary *security*.

- 4. **Comparative figures** Comparative figures are normally the unadjusted figures from the previous corresponding period. However, if the previously reported figures are adjusted to achieve greater comparability, a note explaining the adjustment must be included with this statement. If no adjustment is made despite a lack of comparability, a note explaining the position should be attached.
- 5. Additional information An issuer may disclose additional information about any matter, and must do so if the information is material to an understanding of the financial statements. The information may be an expansion of the material contained in this statement, or contained in a note attached to the statement. The requirement under the list rules for an issuer to complete this statement does not prevent the issuer issuing reports more frequently. Additional material lodged with the ASIC under the Corporations Act must also be given to the Exchange. For example, a directors' report and statement, if lodged with the ASIC, must be given to the Exchange.
- 6. **Accounting Standards** the Exchange will accept, for example, the use of International Accounting Standards for *foreign issuers*. If the standards used do not address a topic, the Australian standard on that topic (if one) must be complied with.
- 7. **Borrowing corporations** As at 1/7/96, this statement may be able to be used by an *issuer* required to comply with the *Corporations Act* as part of its half yearly financial statements if prepared in accordance with Australian Accounting Standards. However, borrowing corporations must comply with Schedule 5 of the Corporations Regulations. See regulation 3.6.02(4).

NTA b (see not	packing te 3)	Current period	Previous corresponding period
2.1	Net tangible asset backing per ordinary security (All NTA figures are restated for the bonus issue allotted on 24 November 2006)	\$0.246	\$0.176

Compliance statement

1.	This statement has been prepared under accounting policies which comply with accounting standards as defined in the <i>Corporations Act</i> or other standards acceptable to the Exchange (see note 13).								
I	dentify othe	r standards used							
2.		ment, and the financi bunting policies.	al statements	under	the Corporation	s Act (if sepa	arate), ι	ise the	
3.	This state	This statement does give a true and fair view of the matters disclosed (see note 2).							
4.	This statement is based on financial statements to which one of the following applies:								
	The faudite	inancial statements d.	have been		The financial subject to revie (or overseas ed				
		inancial statements ss of being audited o /.			The financial been audited or		have r	าot yet	
5.	If the accounts have been or are being audited or subject to review and the audit report is not attached, details of any qualifications are attached/will follow immediately they are available* (delete one). (Half yearly statement only - the audit report must be attached to this statement if the statement is to satisfy the requirements of the Corporations Act.)								
6.	The issue	has/does not have*	(delete one) a f	ormally	constituted audi	t committee.			
Sign he		ctor/Company secreta	Da	ate:	1/3/8	7		·····	
Print na	ame: Danie	l Di Stefano							

Notes

- 1. **For announcement to the market** The percentage changes referred to in this section are the percentage changes calculated by comparing the current period's figures with those for the previous corresponding period. Do not show percentage changes if the change is from profit to loss or loss to profit, but still show the amount of the change up or down.
- 2. **True and fair view** If this statement does not give a true and fair view of a matter (for example, because compliance with an Accounting Standard is required) the *issuer* must attach a note providing additional information and explanations to give a true and fair view.
- 3. **Net tangible asset backing** Net tangible assets are determined by deducting from total