

# Meridien Capital

## SUPPLEMENTARY PROSPECTUS

This document ("Supplementary Prospectus") is dated 9 February 2007 and was lodged with ASIC on 9 February 2007. The Supplementary Prospectus supplements the Prospectus dated 12 December 2006 ("Original Prospectus") that was lodged by the Company with ASIC on 12 December 2006. The Supplementary Prospectus must be read with the Original Prospectus. Terms defined in the Original Prospectus have the same meaning as in the Supplementary Prospectus except where otherwise defined in the Supplementary Prospectus.

### 1. REASON FOR THE ISSUE OF THE SUPPLEMENTARY PROSPECTUS

The Directors consider that more time is required to facilitate the receipt of share applications. Consequently, the Directors have determined to issue the Supplementary Prospectus to extend the Closing Date to the 13 March 2007.

### 2. RIGHTS OF APPLICANTS

Pursuant to Section 724(2) of the Corporations Act the Company has chosen to extend the closing date to 13 March 2007 by issuing the Supplementary Prospectus. In accordance with Section 724(2)(b)(ii) of the Corporations Act any Applicant that has previously lodged an Application Form can withdraw their Application by advising the Company in writing within 1 month of the date of the Supplementary Prospectus. If the Company received notice of the withdrawal of an Application within the specified period then the Company will procure the refund in full of the Application Monies received from the relevant Applicant. Any Applicant wishing to withdraw their Application should send a notice in writing to:

Novus Capital Limited  
Level 24  
Royal Exchange Building  
56 Pitt Street  
Sydney NSW 2000

### 3. IMPORTANT DATES

As a result of the issue of the Supplementary Prospectus the Company has varied some of the important dates relevant to the Offer. In particular, the Company has extended the Closing Date to 13 March 2007 to encompass the period during which Applicants are entitled to withdraw their Applications under Section 724(2)(b)(ii) of the Corporations Act. Completed Application Forms should be lodged as directed in Section 3.7 of the Original Prospectus on or before the extended Closing Date.

The revised important dates are as follows:

Prospectus date	12 December 2006
Opening date	22 December 2006
Supplementary Prospectus date	9 February 2007
Closing date	13 March 2007
Expected date for despatch of Transaction Confirmation Statements	20 March 2007
Expected date for Listing on NSX	23 March 2007

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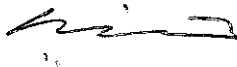
The Underwriter has given its consent to the extension of the Closing Date to 13 March 2007. No notice has been received by the Company relating to a withdrawal by the Underwriter from its obligation to underwrite the Offer.

Some of the above dates are indicative only. The Company reserves the right to close the Offer at any time before the extended Closing Date, or to extend the Closing Date, providing the extended date is not later than the date that is 13 months after the date of the Original Prospectus.

#### 4. CONSENT TO LODGEMENT

Each Director has consented in writing to the lodgement of the Supplementary Prospectus with ASIC and has not withdrawn that consent.

Signed for and on behalf of Meridien Capital Limited on 9 February 2007.



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Mr Kevin Shirlaw  
Chairman