

COMMENCEMENT OF OFFICIAL QUOTATION

SODA BRANDS LIMITED – ("SOD")

was admitted to the official list of the National Stock Exchange of Australia Limited on the 2 January 2007.

Official Quotation of the following securities will commence on Friday 12th January 2007.

NSX Newcastle

Ground Floor, 384 Hunter Street, Newcastle
NSW, 2300
PO BOX 283, Newcastle, NSW, 2300
P: +61 2 4929 6377
F: +61 2 4929 1556

NSX Melbourne

Level 8, 410 Collins Street, Melbourne, VIC, 3000
P: +61 3 9664 0000
F: +61 3 9664 0011

www.newsx.com.au

NSX Limited

ABN 33 089 447 058

National Stock Exchange of Australia Limited

ABN: 11 000 902 063

Principal Activities	Marketing and sales of hair and beauty products
Quoted Securities	34,000,000 Fully Paid Ordinary
NSX Trading Code	SOD
Start of trading	11:00 am AEST, Friday 12 January 2007
NETS Abbreviation	Soda Brands
ISIN	AU000000SOD0
Registered Office	Suite A Level 3, 140 William Street Woolloomooloo Sydney NSW 2011
Chairman	Mr Andrew Fairfull
Share Registry	Registries Limited Level 2, 28 Margaret Street Sydney NSW 2000
Accounts Balance Date	30 th June
CHESS	Participating
CHESS UIC	75055
Restricted Securities	8,883,334
Nominated Adviser	Hall Chadwick Corporate Level 29 St Martins Tower 31 Market Street Sydney NSW 2000
Sponsoring Brokers	Bell Potter Securities Limited Level 29, 10 Collins Street Melbourne VIC 3001