



TARGETING GIANT MINES ACROSS NORTH  
AUSTRALIA

## NOTICE OF GENERAL MEETING

A general meeting of shareholders of Crossland Uranium Mines Limited ("Company") will be held at the Company's office at Level 10, 80 Arthur Street, North Sydney, New South Wales on Thursday 18 January 2007, at 10.00am.

### BUSINESS

**Resolution 1** - To consider and, if thought fit, to pass the following resolution as an ordinary resolution:

*"That the allotment and issue of 9,934,000 fully paid ordinary shares in the capital of the Company at 17 cents per share on 12 December 2006 to sophisticated and professional investors as notified to the market on that date, be hereby ratified and approved."*

**Resolution 2** - To consider and, if thought fit, to pass the following resolution as an ordinary resolution:

*"That approval be given in accordance with Listing Rule 6.25 of the Stock Exchange of Newcastle Limited for the issue and allotment of up to 30,000,000 fully paid ordinary shares in the capital of the Company at a price of no less than 20 cents per share, on the terms and conditions set out in the accompanying Explanatory Statement."*

### How to vote

If you wish to vote on the resolution contained in this notice, you should either attend the meeting in person, or appoint a proxy or proxies to attend on your behalf. A body corporate may appoint a representative to attend in person in accordance with the Corporations Act 2001 (an executed notice evidencing the appointment of the person is required when registering at the general meeting).

**Dated the 14th day of December 2006**

**By Order of the Board of Directors of the Company**

**Geoff Eupene**  
Director

### IMPORTANT

**This document is important and requires your immediate attention. It should be read in its entirety. If you are in doubt as to the course you should follow, you should consult your stockbroker, solicitor, accountant or other professional adviser immediately,**

**CROSSLAND URANIUM MINES LIMITED**

**ABN 64 087 595 980**

**PHONE:** (02) 9957 3199 **FACSIMILE:** (02) 9954 4011 **EMAIL:** [info@crosslanduranium.com.au](mailto:info@crosslanduranium.com.au)

**ADDRESS:** Level 10, 80 Arthur Street, North Sydney NSW 2060 AUSTRALIA

## **NOTES**

1. A shareholder entitled to attend and vote at this meeting is entitled to appoint not more than two proxies to attend and vote instead of the shareholder.
2. Where more than one proxy is appointed, each proxy may represent a specified proportion of the shareholder's voting rights.
3. A proxy need not be a shareholder of the Company.
4. To be effective, duly completed proxy forms must be received by the Company at Level 10, 80 Arthur Street, North Sydney, NSW 2060 at least 48 hours before the time, of the commencement of the meeting.
5. Duly completed proxies may be sent by post or by facsimile to (02) 9954 4011.
6. For the purpose of the meeting, shares in the Company will be taken to be held by the persons who are registered holders at 7:00 pm on Tuesday 16 January 2007. Accordingly, transactions registered after that time will be disregarded in determining entitlements to attend and vote at the meeting.

## **EXPLANATORY STATEMENT**

### **Resolution 1**

On 12 December 2007 the Company completed the issue of 9,934,000 ordinary shares at 17 cents per share in a placement. These shares were issued to sophisticated or professional investors and other investors not requiring a disclosure document under section 708 of the Corporations Act.

Ratification of prior share issues allows the Company to refresh its ability to issue up to 15% of its share capital under NSX Listing Rule 6.25.

The proceeds of that issue will be used primarily to augment the Company's working capital, and enable it to commence the early appraisal of its Kalabity and Charley Creek uranium projects.

The ordinary shares issued have the same rights and are subject to the same terms and conditions as the fully paid ordinary shares of the Company previously on issue.

### **Resolution 2**

The following information is provided for the purpose of Listing Rule 6.25 of NSX.

Subject to the approval of shareholders of the Company, the Company proposes to issue via a Prospectus up to 30,000,000 fully paid ordinary shares in the capital of the Company at no less than 20 cents per share, ("the Public Offer").

The Public Offer shares will be offered through one or more brokers, and is not underwritten.

Subject to shareholder approval, the Public Offer shares will be issued and allotted following the general meeting to subscribers who have lodged valid Prospectus application forms. No shares will be issued and allotted by the Company later than three months from the date of the general meeting of the Company.

The proceeds of the Public Offer, together with the proceeds of the placement of 9,934,000 shares which was recently finalised, will be used primarily to augment the Company's working capital, and enable it to continue its appraisal of its Kalabity, Charley Creek and Chilling uranium projects and the Company's diamond prospects, including management of exploration activities, and to cover the costs of the Public Offer.

The ordinary shares proposed to be issued will have the same rights and be subject to the same terms and conditions as the fully paid ordinary shares of the Company already on issue.

### **Listing Rules**

The number of shares the subject of resolution 2 exceeds the 15% of issued capital which can be issued without the prior approval of shareholders, pursuant to Listing Rule 6.25 of NSX. The Company is therefore now seeking the requisite approval for the issue.

### **Recommendation**

The Directors recommend that shareholders vote in favour of the resolutions.

## PROXY FORM

To: The Company Secretary  
Crossland Uranium Mines Limited  
Level 10, 80 Arthur Street  
NORTH SYDNEY NSW 2060

FAX (02) 9954 4011

I/We.....  
of.....  
being a shareholder of the Company  
hereby appoint.....  
of.....

or failing him/her the Chair of the meeting as my/our proxy to vote for me/us and on my/our behalf at the General Meeting of the Company to be held on 15 January 2007 at 10.00am and at any adjournment of that meeting.

If I/we have appointed two proxies, this proxy represents .....% of my/our voting rights or ..... (number) of my/our shares.

My/our proxy is instructed to vote as indicated below in respect of the resolution arising out of the business in the notice of meeting. If I/we have not specifically directed my/our proxy how to vote, my/our proxy may vote or abstain from voting as the proxy thinks fit.

If the Chair of the Meeting is to be your proxy, or may be appointed by default, and you have not directed

your proxy to vote on any of the motions below, please place a mark in this box.

☐

By marking this box you acknowledge that the Chair of the Meeting may exercise your proxy even if he has an interest in the outcome of a motion and that votes cast by him, other than as a proxy holder, would be disregarded because of that interest.

If you do not mark this box, and you have not directed your proxy how to vote, the Chairman of the Meeting will not cast your votes on any motion and your votes will not be counted in computing the required majority if a poll is called on a motion.

The chair of the meeting intends to vote undirected proxies in favour of the resolution to which the proxy relates.

**FOR      AGAINST      ABSTAIN**

As Ordinary Resolutions

Approval of previously issued 9,934,000 ordinary shares      ☐      ☐      ☐

Approval of proposed issue of up to 30,000,000 ordinary shares at no less than 20 cents per share      ☐      ☐      ☐

Signed this ..... day of ..... 200.....

Signature of shareholder(s)    X .....      X .....

X .....      X .....

(Name/Director/Sole Director/  
Sole Director and Secretary\*)      (Name/Director/Secretary\*)

Common Seal of Corporate Shareholder  
(if applicable)

\* Strike out as appropriate

## NOTES ON PROXIES

1. A shareholder who is entitled to attend and cast a vote at a meeting of shareholders of the Company has a right to appoint a person as the shareholder's proxy to attend and vote for the shareholder at the meeting.
2. The appointment may specify the proportion of number of votes that the proxy may exercise.
3. Each shareholder may appoint a proxy. If the shareholder is entitled to cast two or more votes at the meeting, they may appoint two proxies and may specify the proportion or number of votes each proxy is appointed to exercise. If the shareholder appoints two proxies and the appointment does not specify the proportion or number of the shareholder's votes each proxy may exercise, each proxy may exercise half of the votes.
4. A proxy need not be a shareholder of the Company.
5. A proxy appointed to attend and vote for a shareholder has the same rights as the shareholder to speak at the meeting, to vote (but only to the extent allowed by the appointment) and to join in a demand for a poll.
6. The appointment of a proxy must be signed by the shareholder or his attorney duly authorised in writing. If the appointor is a company, the appointment must be signed by its duly authorised attorney, or if the company's constitution requires it to use a common seal, the appointment must be under its common seal.
7. To be valid, the instrument appointing a proxy and the authority (if any) under which it is signed or executed (or a certified copy of the authority), **must be lodged at the registered office of the Company being at Level 10, 80 Arthur Street, North Sydney NSW 2060, at least 48 hours before the time appointed for the meeting (or any adjournment thereof). The lodgement referred to in this paragraph can also be achieved by posting the document to the Company at the above address or by faxing the document to the attention of the 'Company Secretary' on (02) 9954 4011.**
8. If this proxy form is signed by the shareholder(s) but otherwise left blank, it will be deemed to be a valid appointment of the Chair of the meeting as the shareholder's proxy.
9. The Chairman intends to vote all undirected proxies in favour of the resolution.
10. A proxy other than the Chair need not vote on a poll or a show of hands, but if the proxy does vote he/she must vote the way the appointment specifies. A proxy who is the Chair must vote on a poll.
11. If a shareholder desires to direct the proxy how to vote on the resolution, the shareholder should place an "X" or "✓" in the appropriate box, otherwise the proxy may vote or abstain as he or she deems fit.
12. Further copies of this form will be made available by the Company to shareholders on request.