# Application for Quotation of Additional Securities

File Reference:

I:\Publications\Operating Rules\Listing Rules\Forms\NSX Quotation of Additional Securities.doc



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#### Introduction

To ensure the efficient processing of this form by NSX, please:

- Adhere to the suggested number of the annexures required by this form.
- 2. Complete **all** statements and questions in this form. (NSX can provide an electronic version of this form on request).

#### More Information and Submission of Form:

Further information can be obtained from and all applications should be sent to:

Manager, Admissions Stock Exchange of Newcastle Limited PO BOX 283 Newcastle NSW 2300

Phone: 61 2 4929 6377 Fax: 61 2 4929 1556 http://www.newsx.com.au

# New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to NSX as soon as available. Information and documents given to NSX become NSX's property and may be made public.

Introd	luced 11 March 2004.			
	Name of entity MOUNT ROMMEL MINING LIMITED			
IVIO				
ABN	I/ACN			
005	583031			
We	(the entity) give NSX the following inf	ormation.		
	art 1 - All issues must complete the relevant sections (atta	ach sheets if there is not enough space).		
1	Class of securities issued or to be issued	Ordinary shares		
2	Number of securities issued or to be issued (if known) or maximum number which may be issued	2,440,110		
3	Principal terms of the securities (eg, if options, exercise price and expiry date; if partly paid securities, the amount outstanding and due dates for payment; if convertible securities, the conversion price and dates for conversion)	Ordinary shares ranking equally with all other ordinary shares on issue		
4	Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?  If the additional securities do not rank equally, please state:  the date from which they do  the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment  the extent to which they do not rank equally, other than in relation to the next dividend,	Yes: see above		

**5** Issue price or consideration

10 cents per share

6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets) Raising funds for follow-up drilling and work at Clunes and for administrative and corporate costs as set out in the use of funds statement at page 10 of the OIS.

7 Dates of entering securities into uncertificated holdings or despatch of certificates

Expected date of despatch is 6 February 2007

8 Number and class of all securities quoted on NSX (including the securities in clause 2 if applicable)

Number	Class
19,713,656	Fully-paid ordinary shares
1,304,200	Ordinary shares partly- paid to 7.5 cents with 2.5 cents remaining outstanding
5,888,668 Options (MMTO)	Options expiring 28.02.2007 exercisable at 10 cents
5,888,668 Options (MMTOA)	Options expiring 28.02.2008 exercisable at 20 cents

9 Number and class of all securities not quoted on NSX (including the securities in clause 2 if applicable)

Number	Class
2,283,250	Ordinary shares escrowed for 24 months from listing
100,000	Ordinary shares escrowed for 12 months from listing
280,000	Ordinary shares escrowed to 25.11.2006 for which application for listing will shortly be made.
120,000	Ordinary shares escrowed to 14.12.2006 for which application for listing will shortly be made.

10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)

The shares will rank equally for dividend. No dividends are likely in the foreseeable future.

### Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?	No
12	Is the issue renounceable or non-renounceable?	Non renounceable
13	Ratio in which the securities will be offered	1 new Share for every 10 held at the Record Date
14	Class of securities to which the offer relates	Ordinary shares
15	Record date to determine entitlements	27 December 2006
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	Holdings will be aggregated.
17	Policy for deciding entitlements in relation to fractions	Rounded down to nearest share.
18	Names of countries in which the entity has security holders who will not be sent new issue documents	Any shareholders outside Australia and New Zealand. Shareholders outside Australia and New Zealand will be notified as required.
	Note: Security holders must be told how their entitlements are to be dealt with.	
19	Closing date for receipt of acceptances or renunciations	5 pm AEST 29 January 2007 or such later date as determined by the Directors.
		<u></u>
20	Names of any underwriters	The issue is not underwritten.
21	Amount of any underwriting fee or commission	Nil
22	Names of any brokers to the issue	Nil
23	Fee or commission payable to the broker to the issue	Nil
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	Nil

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25	If the issue is contingent on security holders' approval, the date of the meeting	The issue is not contingent on security holders' approval.
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	29 December 2006
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	18 December 2006
28	Date rights trading will begin (if applicable)	Not applicable
29	Date rights trading will end (if applicable)	Not applicable
30	How do security holders sell their entitlements <i>in full</i> through a broker?	The issue is non-renounceable. They cannot.
31	How do security holders sell part of their entitlements through a broker and accept for the balance?	The issue is non-renounceable. They cannot.
32	How do security holders dispose of their entitlements (except by sale through a broker)?	The issue is non-renounceable. They cannot.
33	Despatch date	29 December 2006
33	Despaton date	25 December 2000

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### Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34	Type (tick o	e of securities cone)			
(a)	<b>/</b>	Securities described in item 2 of Part 1 being 2,440,110 proposed to be issued and allotted pursuant to the entitlements offer.			
(b)		All other securities  Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities			
Entitie	es that	have ticked box 34(a)			
Addit	tional	securities forming a new class of securities			
	o indica cuments	ate you are providing the information			
35		If the securities are equity securities, the names of the 20 largest holders of the additional securities, and the number and percentage of additional securities held by those holders			
		This information will be provided by the Company lodging an updated top 20 after the close of the Issue.			
36		If the securities are equity securities, a distribution schedule of the additional securities setting out the number of holders in the categories 1 - 1,000 1,001 - 5,000 5,001 - 10,000 10,001 - 100,000 100,001 and over			
	This information will be provided by the Company lodging an updated top after the close of the Issue.				
37		A copy of any trust deed for the additional securities			
Not Relevant					
Entitie	es that	have ticked box 34(b)			
38		per of securities for which N/A stion is sought			
39		s of securities for which N/A stion is sought			

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40 Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

Yes, with all other ordinary fully-paid shares.

41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

Not applicable.		

Number and class of all securities quoted on NSX (*including* the securities in clause 38)

Number	Class
See answer to items 8	See answer to items 8
& 9 above	& 9 above

### **Quotation agreement**

- 1 Quotation of our additional securities is in NSX's absolute discretion. NSX may quote the securities on any conditions it decides.
- 2 We warrant the following to NSX.
  - The issue of the securities to be quoted complies with the law and is not for an illegal purpose.
  - There is no reason why those securities should not be granted quotation.
  - An offer of the securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any
  applications received by us in relation to any securities to be quoted and that
  no-one has any right to return any securities to be quoted under sections 737,
  738 or 1016F of the Corporations Act at the time that we request that the
  securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the securities to be quoted, it has been provided at the time that we request that the securities be quoted.
- If we are a trust, we warrant that no person has the right to return the securities to be quoted under section 1019B of the Corporations Act at the time that we request that the securities be quoted.
- We will indemnify NSX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- We give NSX the information and documents required by this form. If any information or document not available now, will give it to NSX before quotation of the securities begins. We acknowledge that NSX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:

(Director/Company secretary)

Print name: Frederick L Hunt

Date: 18 December 2006