

File Reference:  
I:\Publications\Operating Rules\Listing Rules\Forms\NSX Quotation of Additional Securities.doc



## Table of Contents

<b>INTRODUCTION.....</b>	<b>3</b>
MORE INFORMATION AND SUBMISSION OF FORM:.....	3
<b>NEW ISSUE ANNOUNCEMENT, APPLICATION FOR QUOTATION OF ADDITIONAL SECURITIES AND AGREEMENT .....</b>	<b>4</b>
<b>PART 1 - ALL ISSUES .....</b>	<b>4</b>
<b>PART 2 - BONUS ISSUE OR PRO RATA ISSUE .....</b>	<b>6</b>
<b>PART 3 - QUOTATION OF SECURITIES.....</b>	<b>8</b>
ADDITIONAL SECURITIES FORMING A NEW CLASS OF SECURITIES .....	8
<b>QUOTATION AGREEMENT.....</b>	<b>10</b>



## Introduction

To ensure the efficient processing of this form by NSX, please:

1. Adhere to the suggested number of the annexures required by this form.
2. Complete **all** statements and questions in this form. (NSX can provide an electronic version of this form on request).

### More Information and Submission of Form:

Further information can be obtained from and all applications should be sent to:

Manager, Admissions  
Stock Exchange of Newcastle Limited  
PO BOX 283  
Newcastle NSW 2300

Phone: 61 2 4929 6377  
Fax: 61 2 4929 1556

<http://www.newsx.com.au>





## New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to NSX as soon as available. Information and documents given to NSX become NSX's property and may be made public.*

Introduced 11 March 2004.

Name of entity

MOUNT ROMMEL MINING LIMITED

ABN/ACN

005 583031

We (the entity) give NSX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |  |   |
|---|--|---|
| 1 | Class of securities issued or to be issued   | Ordinary shares   |
| 2 | Number of securities issued or to be issued (if known) or maximum number which may be issued   | 2,440,110   |
| 3 | Principal terms of the securities (eg, if options, exercise price and expiry date; if partly paid securities, the amount outstanding and due dates for payment; if convertible securities, the conversion price and dates for conversion)  | Ordinary shares ranking equally with all other ordinary shares on issue |
| 4 | Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?<br><br>If the additional securities do not rank equally, please state: <ul style="list-style-type: none"><li>• the date from which they do</li><li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li><li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li></ul> | Yes: see above  |



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11	Is security holder approval required?	No
12	Is the issue renounceable or non-renounceable?	Non renounceable
13	Ratio in which the securities will be offered	1 new Share for every 10 held at the Record Date
14	Class of securities to which the offer relates	Ordinary shares
15	Record date to determine entitlements	27 December 2006
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	Holdings will be aggregated.
17	Policy for deciding entitlements in relation to fractions	Rounded down to nearest share.
18	Names of countries in which the entity has security holders who will not be sent new issue documents  Note: Security holders must be told how their entitlements are to be dealt with.	Any shareholders outside Australia and New Zealand. Shareholders outside Australia and New Zealand will be notified as required.
19	Closing date for receipt of acceptances or renunciations	5 pm AEST 29 January 2007 or such later date as determined by the Directors.
20	Names of any underwriters	The issue is not underwritten.
21	Amount of any underwriting fee or commission	Nil
22	Names of any brokers to the issue	Nil
23	Fee or commission payable to the broker to the issue	Nil
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	Nil

■■ ■■ ■■ ■■ ■■ ■■ ■■ ■■ ■■ ■■ ■■ ■■

*You need only complete this section if you are applying for quotation of securities*

**34** Type of securities  
(*tick one*)

- (a) ☒ Securities described in item 2 of Part 1 being 2,440,110 proposed to be issued and allotted pursuant to the entitlements offer.
- (b) ☐ All other securities
- Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities


Entities that have ticked box 34(a)

### Additional securities forming a new class of securities


Tick to indicate you are providing the information  
or documents

- 35** ☐ If the securities are equity securities, the names of the 20 largest holders of the additional securities, and the number and percentage of additional securities held by those holders

This information will be provided by the Company lodging an updated top 20 after the close of the Issue.

- 36**  If the securities are equity securities, a distribution schedule of the additional securities setting out the number of holders in the categories
- 1 - 1,000
  - 1,001 - 5,000
  - 5,001 - 10,000
  - 10,001 - 100,000
  - 100,001 and over

This information will be provided by the Company lodging an updated top 20 after the close of the Issue.

- 37  A copy of any trust deed for the additional securities
- Not Relevant

Entities that have ticked box 34(b)

- |           |  |     |
|-----------|--|-----|
| <b>38</b> | Number of securities for which quotation is sought | N/A |
| <b>39</b> | Class of securities for which quotation is sought  | N/A |

**40** Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

Yes, with all other ordinary fully-paid shares.

**41** Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

Not applicable.

**42** Number and class of all securities quoted on NSX (*including* the securities in clause 38)

Number	Class
See answer to items 8 & 9 above	See answer to items 8 & 9 above

## Quotation agreement

- 1 Quotation of our additional securities is in NSX's absolute discretion. NSX may quote the securities on any conditions it decides.
- 2 We warrant the following to NSX.
  - The issue of the securities to be quoted complies with the law and is not for an illegal purpose.
  - There is no reason why those securities should not be granted quotation.
  - An offer of the securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

**Note:** An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

  - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any securities to be quoted and that no-one has any right to return any securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the securities be quoted.
  - We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the securities to be quoted, it has been provided at the time that we request that the securities be quoted.
  - If we are a trust, we warrant that no person has the right to return the securities to be quoted under section 1019B of the Corporations Act at the time that we request that the securities be quoted.
- 3 We will indemnify NSX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give NSX the information and documents required by this form. If any information or document not available now, will give it to NSX before quotation of the securities begins. We acknowledge that NSX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:   
(Director/Company secretary)

Date: 18 December 2006

Print name: Frederick L Hunt