



13 December 2006

Mr Oliver Talbot
Solicitor
McCullough Robertson
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BRISBANE QLD 4000

ASX Limited
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By email: otalbot@mccullough.com.au

Dear Mr Talbot

PTB Group Limited (the "Company")
RE: ADMISSION TO THE OFFICIAL LIST

ASX Limited ("ASX") is pleased to advise that PTB Group Limited was admitted to the Official List of ASX on Wednesday, 13 December 2006. Official Quotation of the Company's securities will commence at 11.00 am E.D.S.T (10.00 am Brisbane time) on Monday, 18 December 2006.

We take this opportunity to draw your attention to the Company's obligations under listing rule 3.1, with respect to continuous disclosure, and chapter 4 of the Listing Rules, with respect to periodic reports.

In accordance with listing rule 4.1, the next report that the Company will be required to give ASX is its half year report for the period ended 31 December 2006. The final date for giving this report to ASX is 28 February 2006.

In accordance with listing rule 16.1, ASX advises that the Company's pro rata annual fee for the period beginning 18 December 2006 and ending 30 June 2007 is \$11,725.98 (GST inclusive). The Company's initial listing fee based on official quotation of 26,254,204 fully paid ordinary shares is \$71,966.18 (GST inclusive) which has already been paid in full. An invoice for \$11,725.98 will be sent separately for the amount owing on the pro rata annual fee.

As the Company has securities subject to voluntary escrow on issue, it is reminded of its obligations under listing rule 3.10A to tell ASX of the release of those restricted securities or securities subject to voluntary escrow not less than ten business days before the end of the escrow period.

We also take this opportunity to draw your attention to the Company's obligations under listing rule 3.19A with respect to disclosure of directors' interests within five business days after the following events:

- a Company's admission or a director's appointment; or
- change to a notifiable interest of a director; or
- a director ceases to be a director.

If you have any queries in relation to the above please let me know.

Yours sincerely



Frances Finucan
Adviser, Issuers (Brisbane)

Copy Mr Tony Stumm
Partner
McCullough Robertson
By email: tstumm@mccullough.com.au



PACIFIC TURBINE BRISBANE LTD



*Authorised Sales Centre &
Commercial Representative*

13 December 2006

Ms Frances Finucan
Australian Stock Exchange Limited
Level 5
123 Eagle Street
BRISBANE QLD 4001

Dear Ms Finucan

DELISTING FROM STOCK EXCHANGE OF NEWCASTLE LIMITED (NSX)

NSX has confirmed to PTB Group Limited that the Company will be delisted from the NSX as of close of trading on Friday 15 December 2006 provided that the Company's securities commence quotation on the ASX from Monday 18 December 2006.

Yours sincerely

Annette Abrahams
Company Secretary