

4 December 2006

PTB Group Limited is pleased to announce that it has had strong support for the Offer made under its prospectus dated 8 November 2006. The Company expects the Offer to close oversubscribed.

Due to some delays experienced in distributing the Prospectus to New Zealand shareholders, the Company has decided to extend the closing date for the Offer by one day to 5 December 2006.

Trading of the Company's Shares on the Newcastle Stock Exchange will now continue until the close of trading on 5 December 2006.

The Company expects that trading of its Shares on ASX will commence on 18 December 2006, as set out in its Prospectus.



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**Annette Abrahams**  
Company Secretary