

RATTOON

H o l d i n g s L i m i t e d

ASX Listing & Share Purchase Plan

The Board of Rattoon Holdings Limited ("Rattoon") has resolved that the Company will seek a listing on the Australian Stock Exchange ("ASX") early in 2007.

To ensure that Rattoon has a sufficient spread of shareholders in order to meet the ASX listing requirements, Rattoon will undertake a Share Purchase Plan ("SPP") for shareholders registered as at December 20, 2006. Details of the SPP will be released shortly.

Ken Stonehouse
Company Secretary
1 December 2006