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Newcastle Stock Exchange
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FOR PUBLIC RELEASE

Mid-Earth Minerals Limited

Further to its previous announcements regarding the proposed spin-off of its gold projects in the Waihi district, Heritage Gold advises that it is preparing information for regulatory consents that will be required. It is the intention of the directors of Heritage Gold that the spin-off will be undertaken during the first quarter of 2007.

Further announcements will be made to the exchanges as the spin-off progresses.

Sue Sangster
Company Secretary