

RATTOON

H o l d i n g s L i m i t e d

PERIODIC REPORT – 13 OCTOBER 2006

Tattersall's Investment

As a result of the resolutions passed at the recent General Meeting Rattoon, as at September 30, 2006, owns approximately 49.6 million ordinary shares in Tattersall's Limited ("Tattersall's"). The last trade in Tattersall's shares in September 2006 was at \$3.58 per share, thus resulting in an unrealised gain for Rattoon of \$21,830,836 on its Tattersall's investment.

NSX Limited

Rattoon has 800,000 ordinary shares in NSX Limited ("NSX"), which it acquired for \$0.50 per share. The closing trade for NSX shares in September 2006 was at \$0.62 per share, resulting in an unrealised profit of \$96,000.

Cash

As at September 30, 2006, Rattoon had approximately \$8.8m in cash.

Net Tangible Asset Backing

The unaudited Net Tangible Asset Backing (pre-tax) of the ordinary shares of Rattoon Holdings Limited as at 30 September 2006 was \$0.3126 per share.

Annual General Meeting

The Annual General Meeting of the shareholders of Rattoon will be held at the offices of Hindal Corporate Pty Ltd, Level 10, 350 Collins Street, Melbourne, Victoria, 3000 on Friday 3 November, 2006 at 3.00pm.

Shares on Issue

As at September 30, 2006, on a full entitlement basis, Rattoon had 501,013,558 ordinary shares on issue.

Ken Stonehouse
Company Secretary