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Newcastle Stock Exchange  
384 Hunter Street  
Newcastle  
NSW 2300  
**AUSTRALIA**

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**FOR PUBLIC RELEASE**

**Re: Pro-rata Rights Issue**

Further to its announcement on 25 September 2006, Heritage Gold NZ Limited today announced a one for four pro-rata renounceable rights issue of up to 37,062,433 new ordinary shares (*New Shares*).

The rights issue would raise approximately NZ\$1.0 to \$1.2 million and would be offered to all shareholders with a registered address in New Zealand or Australia on the register at 5pm (New Zealand time) on 24 October 2006.

AU\$0.025 (or the New Zealand dollar equivalent to be determined by the Company) will be payable for subscription for the New Shares. There is no minimum application amount.

Applications for New Shares will close at 5pm (New Zealand time) on 22 November 2006.

The funds raised will be used for further exploration of the Company's current exploration targets, to advance the spin off of its New Zealand gold properties, progress the Thackaringa cobalt project, and for working capital.

The Company is in the course of finalising formal documentation for the issue, and further details including underwriting will be advised nearer the record date.

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