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SUSPENSION OF TRADING REQUEST

Mount Rommel Mining Ltd at present is undertaking diamond drilling on its wholly-owned licence MIN 5391.

The basis for drilling was set out in the recent Prospectus of the Company (February 2006). The Report of the Independent Geologist (Mr. L. V. Gentle) in that Prospectus is based on all data within the knowledge of the Company at that time.

One of the assumptions inherent in the available data was that the quartz zone described as the "Old Man Vein" is consistently an east dipping structure. The Old Man Vein was thought to provide the majority of the exploration potential above the 135m level.

It is well documented that the geology of the former Port Phillip gold mine is poorly understood. This Company is the first company to attempt to unravel by diamond drilling, that geology in the oxidized environs so productive for gold in the past.

The Company has satisfactorily completed the first of two diamond drill holes planned to test the understandings set out in the February Prospectus, and has commenced the second hole from the same collar position.

The visual evidence in the first hole is as follows:

- core recoveries were satisfactory,
- old workings were not encountered,
- the lower part of this hole passed (on the depressed angle of 65 degrees) through a mass breccia quartz zone for in excess of 45 metres,
- the west side of this apparently vertical quartz zone is in the centre of MIN 5391.

The quartz appears to be a vertical structure of such dimension that it may lead to an alternate interpretation of the pattern to vein structures relevant to gold mineralization in MIN 5391.

A second hole from effectively the same collar position is designed to add to the factual data established by the first hole. This second hole is unlikely to be completed until 15 October 2006.

The Directors request suspension in trading for a period of 21 days, for these reasons:-

1. while the cut and sample procedures are on-going, the outcome will not be assessable for at least 21 days,
2. the reporting of interim results of any kind may be misleading,
3. the Company is in the process of seeking additional (and independent) advice about the Fact geology evident from the current drilling program.

F.L. Hunt
Chairman