



ACN 104 028 542

## **RELEASE TO THE MARKET: 17 MAY 2006**

A-Cap Resources Limited ("the Company") announces that the Company was admitted to the Official List of Australian Stock Exchange Limited ("ASX") on Wednesday 17 May 2006.

Official quotation of a total of 87,868,273 ordinary fully paid shares will commence at 11.30 a.m. EST on Friday, 19 May 2006.

### **The ASX Code is "ACB".**

The shares to be listed include the shares issued and allotted pursuant to the Company's recent Prospectus which was successful in closing oversubscribed with full amount of permitted over-subscriptions being achieved: raising an amount of \$5,000,000.

In addition to the shares to be listed there are a further 4,860,000 ordinary shares which have been classified as restricted securities by ASX and which will not be listed at this time. Those securities are restricted until 21 September 2006.

The period during which the Company was listed on NSX was a period which saw significant growth in its asset base and market capitalisation. From an issue price of \$0.01 per share and a market value of approximately \$730,000 to a market capitalisation of approximately \$16.5 million based on an issued capital of approximately 86.7 million shares prior to the reconstruction of the capital on 26 April 2006.

The NSX has provided the Company with the opportunity to carry out its objectives and has provided an ideal platform from which to seek listing on ASX.

The Board wishes to thank the NSX for its assistance and co-operation during the period the Company was listed on NSX.

**PATRICK VOLPE**  
CHAIRMAN