

# **A-Cap Resources Limited**

ACN 104 028 542

**TO: THE STOCK EXCHANGE OF NEWCASTLE LIMITED**

**DATE: 15 May 2006**

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## **PROSPECTUS CLOSES OVERSUBSCRIBED**

The Board has been advised by Bell Potter Securities Limited that the above issue has raised \$5 million through the issue of 25 million shares at 20 cents each and closed oversubscribed.

Following the issue of the new shares and the reconstruction of the existing shares as approved by shareholders on 26 April 2006 the company will have a total of 92,548,273 shares on issue.

The company looks forward to the listing of these shares on the ASX and the market will be advised when the listing date is agreed.

JOHN WILSON  
**Company Secretary**

**A-Cap Resources Limited**

REGISTERED OFFICE

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