COMMENCEMENT OF OFFICIAL QUOTATION

MOUNT ROMMEL MINING LIMITED - ("MMT" "MMTCA" "MMTO" "MMTOA")

was admitted to the official list of the Stock Exchange of

Newcastle Limited on the 10th May 2006.

Official Quotation of the following securities will commence on

Friday 12th May 2006.

Principal Activities Mining

Quoted Securities 19,163,656 MMT Fully Paid Ordinary

1,304,200 MMTCA Partly Paid Ordinary5,888,668 MMTO Series 1 Options5,888,668 MMTOA Series 2 Options

NSX Trading Code MMT, MMTCA, MMTO, MMTOA

Start of trading 11:00 am AEST, Friday, 12th of May 2006

NETS Abbreviation MtRommel

MtRomPart MtRomOpt1 MtRomOpt2

ISIN MMT AU000000MMT6

MMTCA AU0000MMTCA7 MMTO AU00000MMTO2 MMTOA AU0000MMTOA6

Registered Office C/- Bentleys MRI

64 Greenhill Road WAYVILLE SA 5034

Company Secretary NJ Storer

Share Registry Link Market Services Limited

Level 4

333 Collins Street MELBOURNE VIC 3000

Accounts Balance Date 30th June

CHESS Participating

CHESS UIC 75051

Restricted Securities 2,883,250 Escrowed 24 months

500,000 Escrowed 12 months

Nominated Adviser Pritchard & Partners Pty Ltd

10 Murray Street HAMILTON NSW 2303

Sponsoring Brokers Pritchard & Partners Pty Ltd

10 Murray Street HAMILTON NSW 2303



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