

A-Cap Resources Limited

ACN 104 028 542

TO: THE STOCK EXCHANGE OF NEWCASTLE LIMITED

DATE: 9th May 2006

SUSPENSION OF TRADING

The Directors advise that in terms of the market practice of the Stock Exchange of Newcastle and the current application for listing before the Australian Stock Exchange, they have requested that the Company's shares be suspended from the close of trade today.

The ASX listing date is not yet agreed but is likely to be around the middle of May.

The date will be announced when confirmed by the ASX.

JOHN WILSON
Company Secretary

A-Cap Resources Limited

REGISTERED OFFICE

Suite 5.10, 737 Burwood Rd, Hawthorn, Australia

Telephone +61 3 9813 3228 Facsimile +61 3 9813 2668