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cosmedics
australia limited
ABN 38 002 862 017

FIRST FLOOR, 219 BLAXLAND ROAD RYDE
p.o. box 219 ryde 1680
TELEPHONE: 9808 2444
FACSIMILE: 9807 3000

8th May, 2006

Mr. Scott Evans
General Manager
NSX Newcastle
P.O. Box 283,
Newcastle NSW 2300

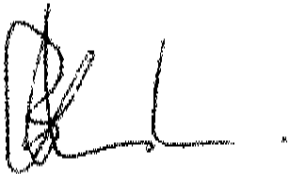
Dear Mr. Evans,

Thank you for your facsimile on 5th May, 2006 re a change in price of the Company's securities. The company is not aware of any price information concerning it that has not been announced, which if known, could be an explanation for recent trading in the securities of the Company.

The Company is in compliance of the listing rules and, in particular, listing rule 6.4.

Thank you for your inquiry.

Yours sincerely,



Dr. Bronte Douglass