

A-Cap Resources Limited

ACN 104 028 542

TO: THE STOCK EXCHANGE OF NEWCASTLE LIMITED

DATE: 1st May 2006

DESPATCH OF PROSPECTUS

Further to an earlier announcement regarding the lodgement of a Prospectus for a new Capital raising the document was despatched to all A-Cap Shareholders on Friday 28 April 2006.

JOHN WILSON
Company Secretary

A-Cap Resources Limited
REGISTERED OFFICE
Suite 5.10, 737 Burwood Rd, Hawthorn, Australia
Telephone +61 3 9813 3228 Facsimile +61 3 9813 2668