

# **A-Cap Resources Limited**

ACN 104 028 542

**TO: THE STOCK EXCHANGE OF NEWCASTLE LIMITED**

**DATE: 13<sup>th</sup> February 2006**

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## **RESULTS OF GENERAL MEETING**

At the General Meeting of Shareholders held today, the resolution put to the members was passed. That resolution was

### **Placement of Shares**

“That in accordance with the provision of Listing Rule 6.25 of Section 11A of the Listing Rules of the Stock Exchange of Newcastle Limited, the directors of the Company be authorised to place up to 25,000,000 ordinary shares in the capital of the Company with such shares being placed at an issue price of \$0.20 (20 cents) per share with such shares being placed pursuant to a prospectus to be issued by the Company with such issue not being required to be by way of an entitlements issue but with liberty for the directors to make such issue open to any person resident within Australia and New Zealand and with directors having the right, but not the obligation, to include as a term of the issue that a general priority as to whole or part of the issue be reserved for members of the Company”.

JOHN WILSON  
**Company Secretary**

### **A-Cap Resources Limited**

REGISTERED OFFICE

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