

WINPAR HOLDINGS LIMITED
A.C.N. 003 035 523

G.P.O. Box 4248
Sydney
New South Wales 2001
01 February 2006

Mr. Scott Evans
General Manager
Newcastle Stock Exchange Limited

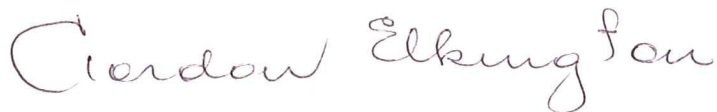
Dear Mr. Evans

This is to confirm that 56,302 new shares have been issued to existing Winpar shareholders at \$1.00 each in accordance with the terms of Winpar's dividend reinvestment plan.

A copy of the relevant form 484 is attached.

I would be grateful if you could arrange for the quotation of these 56,302 new shares on the Newcastle Stock Exchange.

Yours sincerely

A handwritten signature in dark ink, reading "Gordon Elkington". The signature is written in a cursive, flowing style.

Gordon B. Elkington
Secretary

Change to company details

Sections A, B or C may be lodged independently with this signed cover page to notify ASIC of:

A1 Change of address
A2 Change of name - officeholders or members
A3 Change - ultimate holding company

B1 Cease company officeholder
B2 Appoint company officeholder
B3 Special purpose company

C1 Cancellation of shares
C2 Issue of shares
C3 Change to share structure
C4 Changes to the register of members

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details

Refer to guide for information about
corporate key

Company name

WINPAR HOLDINGS LIMITED

ACN/ABN

003 035 523

Corporate key

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

GORDON ELKINGTON

ASIC registered agent number (if applicable)

Telephone number

02 9232 7700

Postal address

G.P.O. BOX 4248

SYDNEY NSW 2001

Total number of pages including this cover sheet

2

Please provide an estimate of the time taken to complete this form.

hrs mins

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this cover sheet and the attached sections of this form are true and complete.

Name

GORDON ELKINGTON

Capacity

☐ Director

☒ Company secretary

Signature

Gordon Elkington

Date signed

01/02/06
[D] [D] [M] [M] [Y] [Y]

Lodgement

Send completed and signed forms to:
Australian Securities and Investments Commission,
PO Box 4000, Gippsland Mail Centre VIC 3841.

Or lodge the form electronically by visiting the ASIC website
www.asic.gov.au

For help or more information

Telephone 03 5177 3988
Email info.enquiries@asic.gov.au
Web www.asic.gov.au

C2 Issue of shares

List details of new share issues in the following table.

Share class code	Number of shares issued	Amount paid per share	Amount unpaid per share
ORD	56302	\$1.00	

Earliest date of change

Please indicate the earliest date that any of the above changes occurred

04/01/06

[D D] [M M] [Y Y]

If shares were issued for other than cash, were some or all of the shares issued under a written contract?

☐ Yes

if yes, proprietary companies must also lodge a Form 207Z certifying that all stamp duties have been paid. Public companies must also lodge a Form 207Z and either a Form 208 or a copy of the contract.

☐ No

if no, proprietary companies are not required to provide any further documents with this form. Public companies must also lodge a Form 208.

C3 Change to share structure

Where a change to the share structure table has occurred (eg. as a result of the issue or cancellation of shares), please show the updated details for the share classes affected. Details of share classes not affected by the change are not required here.

Share class code	Full title if not standard	Total number of shares (current after changes)	Total amount paid on these shares	Total amount unpaid on these shares

Earliest date of change

Please indicate the earliest date that any of the above changes occurred

[D D] [M M] [Y Y]

04/01/06

Lodgement details

Is this document being lodged to update the Annual Company Statement that was sent to you?

☐ Yes

☐ No