

**PLANTCORP LIMITED  
ACN 009 347 406**

**NOTICE OF FULFILMENT OF A DEFEATING CONDITION  
CORPORATIONS ACT 2001 – SECTION 630(4)**

To: Vet Biotechnology Limited  
Newcastle Stock Exchange Limited

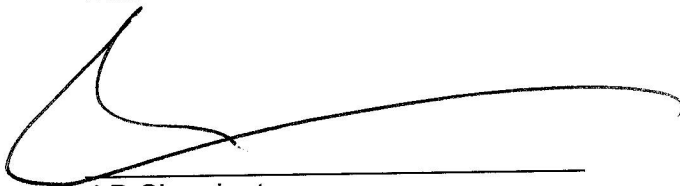
**OFF-MARKET BID FOR VET BIOTECHNOLOGY LIMITED**

Plantcorp Limited ACN 009 347 406 (**Plantcorp**) gives notice under section 630(4) of the Corporations Act 2001 in relation to its offers made pursuant to the Bidder's Statement dated 12 August 2005 (as supplemented by the First Supplementary Bidder's Statement dated 15 September 2005 and the Second Supplementary Bidder's Statement dated 20 October 2005) for all of the shares and options in Vet Biotechnology Limited that the condition contained in sub-paragraph 6.1(d) of the Bidder's Statement pertaining to Plantcorp Shareholders approving at a Meeting held on 16 November 2005:

- (a) a consolidation of Plantcorp Shares and Converting Preference Shares to 7,438,180 Plantcorp Shares;
- (b) the change of name of Plantcorp to "Vet Biotechnology Ltd" or similar; and
- (c) the adoption of a new constitution as tabled at the Meeting,

has been fulfilled. At the date of this notice, Plantcorp had received acceptances comprising 95.286% of the Vet Shares.

Dated: 16 November 2005



J D Shervington  
Director  
Plantcorp Limited