

DISCLOSURE NOTICE

Disclosure of directors' and officers' relevant interests
Section 19T, Securities Markets Act 1988

A Disclosure obligation (tick box to note which disclosure obligation applies)

- ☐ Initial disclosure (complete Parts A, B, C, D, F, and G of this notice) ☒ Ongoing disclosure (complete Parts A, B, C, E, F, and G of this notice)

B Preliminary

1	Name	Peter Robert Atkinson
2	Name of issuer	Heritage Gold NZ Limited
3	Name of related body corporate (if applicable)	
4	Position you hold in the issuer	Director
5	Date of this disclosure notice	7 November 2005

C Nature of relevant interest

6	Name of registered holder(s) of security (as required by regulation 6A(b) or regulation 7(b))	Peter Robert Atkinson
7	Class and type of security (as required by regulation 6B or regulation 8)	8,721,560 Ordinary Shares 420,000 Options
8	Nature of relevant interest in security (as required by regulation 6A(a) or regulation 7(a))	Registered Holder and beneficial owner

D Date (for initial disclosure)

9	Date of disclosure obligation (as required by regulation 6C)	N/A
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E Transaction (for ongoing disclosure)

10	Date of last disclosure (as required by regulation 13)	1 July 2004
11	Date(s) of acquisition(s) or disposal(s) (as required by regulation 9)	31 October 2005
12	Number of transactions (as required by regulation 12(2), if applicable)	Two
13	Nature or type of transaction (as required by regulation 11(1)(a))	Pro-rata rights issue
14	Consideration (as required by regulation 10)	NZ \$21,000.00
15	Number of securities held prior, set out by class and type (as required by regulation 8)	8,301,560 Ordinary Shares Nil Options
16	Number of securities subject to acquisition or disposal (as required by regulation 11(1)(b))	420,000 Ordinary Shares 420,000 Options

F Extent of relevant interest

17	Number of securities held now, set out by class and type (as required by regulation 6B or regulation 8)	8,721,560 Ordinary Shares 420,000 Options
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G Signature

Signature (as required by regulation 14)	
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B Preliminary

1	Name	Patrick James Dymock Elliott
2	Name of issuer	Heritage Gold NZ Limited
3	Name of related body corporate (if applicable)	
4	Position you hold in the issuer	Director
5	Date of this disclosure notice	7 November 2005

C Nature of relevant interest

6	Name of registered holder(s) of security (as required by regulation 6A(b) or regulation 7(b))	Patrick James Dymock Elliott
7	Class and type of security (as required by regulation 6B or regulation 8)	1,440,000 Ordinary Shares 1,440,000 Options 7,200,000 Executive Options (unlisted)
8	Nature of relevant interest in security (as required by regulation 6A(a) or regulation 7(a))	Registered holder and beneficial owner

D Date (for initial disclosure)

9	Date of disclosure obligation (as required by regulation 6C)	N/A
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E Transaction (for ongoing disclosure)

10	Date of last disclosure (as required by regulation 13)	3 May 2004
11	Date(s) of acquisition(s) or disposal(s) (as required by regulation 9)	31 October 2005
12	Number of transactions (as required by regulation 12(2), if applicable)	Two
13	Nature or type of transaction (as required by regulation 11(1)(a))	Pro-rata rights issue
14	Consideration (as required by regulation 10)	NZ\$72,000.00
15	Number of securities held prior, set out by class and type (as required by regulation 8)	7,200,000 Executive Options (unlisted)
16	Number of securities subject to acquisition or disposal (as required by regulation 11(1)(b))	1,440,000 Ordinary Shares 1,440,000 Options

F Extent of relevant interest

17	Number of securities held now, set out by class and type (as required by regulation 6B or regulation 8)	1,440,000 Ordinary Shares 1,440,000 Options 7,200,000 Executive Options (unlisted)
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G Signature

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B Preliminary

1	Name	Geoffrey Guild Hill
2	Name of issuer	Heritage Gold NZ Limited
3	Name of related body corporate (if applicable)	
4	Position you hold in the issuer	Director
5	Date of this disclosure notice	7 November 2005

C Nature of relevant interest

6	Name of registered holder(s) of security (as required by regulation 6A(b) or regulation 7(b))	PCP Securities Limited
7	Class and type of security (as required by regulation 6B or regulation 8)	4,472,080 Ordinary Shares 4,078,680 Options
8	Nature of relevant interest in security (as required by regulation 6A(a) or regulation 7(a))	Geoffrey Guild Hill is the Chairman of PCP Securities Limited and has an indirect interest in PCP Securities Limited through his family trust.

D Date (for initial disclosure)

9	Date of disclosure obligation (as required by regulation 6C)	N/A
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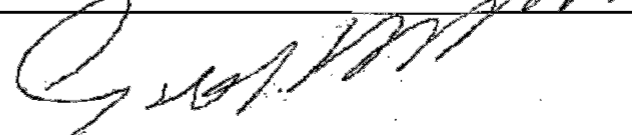
E Transaction (for ongoing disclosure)

10	Date of last disclosure (as required by regulation 13)	1 July 2004
11	Date(s) of acquisition(s) or disposal(s) (as required by regulation 9)	31 October 2005
12	Number of transactions (as required by regulation 12(2), if applicable)	Two
13	Nature or type of transaction (as required by regulation 11(1)(a))	Pro-rata rights issue
14	Consideration (as required by regulation 10)	AU\$187,619.28
15	Number of securities held prior, set out by class and type (as required by regulation 8)	4,472,080 Ordinary Shares 4,078,680 Options
16	Number of securities subject to acquisition or disposal (as required by regulation 11(1)(b))	4,078,680 Ordinary Shares 4,078,680 Options

F Extent of relevant interest

17	Number of securities held now, set out by class and type (as required by regulation 6B or regulation 8)	4,472,080 Ordinary Shares 4,078,680 Options
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G Signature

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B Preliminary

1	Name	Peter Robert Atkinson
2	Name of issuer	Heritage Gold NZ Limited
3	Name of related body corporate (if applicable)	
4	Position you hold in the issuer	Director
5	Date of this disclosure notice	7 November 2005

C Nature of relevant interest

6	Name of registered holder(s) of security (as required by regulation 6A(b) or regulation 7(b))	Prophecy Mining Limited
7	Class and type of security (as required by regulation 6B or regulation 8)	240,000 Ordinary Shares
8	Nature of relevant interest in security (as required by regulation 6A(a) or regulation 7(a))	Peter Robert Atkinson has 77.52% shareholding in Prophecy Mining Limited and is therefore deemed to control the holding of Prophecy Mining Limited

D Date (for initial disclosure)

9	Date of disclosure obligation (as required by regulation 6C)	N/A
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E Transaction (for ongoing disclosure)

10	Date of last disclosure (as required by regulation 13)	3 May 2004
11	Date(s) of acquisition(s) or disposal(s) (as required by regulation 9)	31 October 2005
12	Number of transactions (as required by regulation 12(2), if applicable)	Two
13	Nature or type of transaction (as required by regulation 11(1)(a))	Pro-rata rights issue
14	Consideration (as required by regulation 10)	NZ\$12,000.00
15	Number of securities held prior, set out by class and type (as required by regulation 8)	4,000,000 Ordinary Shares Nil Options
16	Number of securities subject to acquisition or disposal (as required by regulation 11(1)(b))	240,000 Ordinary Shares 240,000 Options

F Extent of relevant interest

17	Number of securities held now, set out by class and type (as required by regulation 6B or regulation 8)	4,240,000 Ordinary Shares 240,000 Options
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G Signature

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B Preliminary

1	Name	Susan Lee Sangster
2	Name of issuer	Heritage Gold NZ Limited
3	Name of related body corporate (if applicable)	
4	Position you hold in the issuer	Company Secretary
5	Date of this disclosure notice	7 November 2005

C Nature of relevant interest

6	Name of registered holder(s) of security (as required by regulation 6A(b) or regulation 7(b))	Susan Lee Sangster
7	Class and type of security (as required by regulation 6B or regulation 8)	48,000 Ordinary Shares 8,000 Options
8	Nature of relevant interest in security (as required by regulation 6A(a) or regulation 7(a))	Registered holder and beneficial owner

D Date (for initial disclosure)

9	Date of disclosure obligation (as required by regulation 6C)	N/A
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E Transaction (for ongoing disclosure)

10	Date of last disclosure (as required by regulation 13)	9 June 2005
11	Date(s) of acquisition(s) or disposal(s) (as required by regulation 9)	31 October 2005
12	Number of transactions (as required by regulation 12(2), if applicable)	Two
13	Nature or type of transaction (as required by regulation 11(1)(a))	Pro-rata rights issue
14	Consideration (as required by regulation 10)	NZ\$400.00
15	Number of securities held prior, set out by class and type (as required by regulation 8)	40,000 Ordinary Shares Nil Options
16	Number of securities subject to acquisition or disposal (as required by regulation 11(1)(b))	8,000 Ordinary Shares 8,000 Options

F Extent of relevant interest

17	Number of securities held now, set out by class and type (as required by regulation 6B or regulation 8)	48,000 Ordinary Shares 8,000 Options
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G Signature

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B Preliminary

1	Name	Ralph Nicholas Stagg
2	Name of issuer	Heritage Gold NZ Limited
3	Name of related body corporate (if applicable)	
4	Position you hold in the issuer	Director
5	Date of this disclosure notice	7 November 2005

C Nature of relevant interest

6	Name of registered holder(s) of security (as required by regulation 6A(b) or regulation 7(b))	Ralph Nicholas Stagg
7	Class and type of security (as required by regulation 6B or regulation 8)	200,000 Ordinary Shares 200,000 Options 500,255 Warrants
8	Nature of relevant interest in security (as required by regulation 6A(a) or regulation 7(a))	Registered Holder and beneficial owner

D Date (for initial disclosure)

9	Date of disclosure obligation (as required by regulation 6C)	N/A
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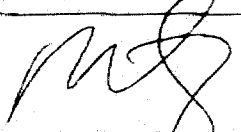
E Transaction (for ongoing disclosure)

10	Date of last disclosure (as required by regulation 13)	1 July 2004
11	Date(s) of acquisition(s) or disposal(s) (as required by regulation 9)	31 October 2005
12	Number of transactions (as required by regulation 12(2), if applicable)	Two
13	Nature or type of transaction (as required by regulation 11(1)(a))	Pro-rata rights issue
14	Consideration (as required by regulation 10)	AU\$9,200.00
15	Number of securities held prior, set out by class and type (as required by regulation 8)	1,000,000 Ordinary Shares Nil Options
16	Number of securities subject to acquisition or disposal (as required by regulation 11(1)(b))	200,000 Ordinary Shares 200,000 Options

F Extent of relevant interest

17	Number of securities held now, set out by class and type (as required by regulation 6B or regulation 8)	1,200,000 Ordinary Shares 200,000 Options 500,255 Warrants
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B Preliminary

1	Name	David John Williams
2	Name of issuer	Heritage Gold NZ Limited
3	Name of related body corporate (if applicable)	
4	Position you hold in the issuer	Director
5	Date of this disclosure notice	7 November 2005

C Nature of relevant interest

6	Name of registered holder(s) of security (as required by regulation 6A(b) or regulation 7(b))	David John Williams
7	Class and type of security (as required by regulation 6B or regulation 8)	75,016 Ordinary Shares 12,502 Options 41,676 Warrants
8	Nature of relevant interest in security (as required by regulation 6A(a) or regulation 7(a))	Registered Holder and beneficial owner

D Date (for initial disclosure)

9	Date of disclosure obligation (as required by regulation 6C)	N/A
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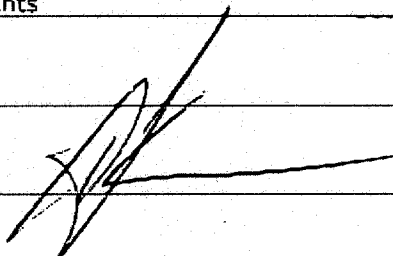
E Transaction (for ongoing disclosure)

10	Date of last disclosure (as required by regulation 13)	3 May 2004
11	Date(s) of acquisition(s) or disposal(s) (as required by regulation 9)	31 October 2005
12	Number of transactions (as required by regulation 12(2), if applicable)	Two
13	Nature or type of transaction (as required by regulation 11(1)(a))	Pro-rata rights issue
14	Consideration (as required by regulation 10)	AU\$575.09
15	Number of securities held prior, set out by class and type (as required by regulation 8)	62,514 Ordinary Shares 41,676 Warrants Nil Options
16	Number of securities subject to acquisition or disposal (as required by regulation 11(1)(b))	12,502 Ordinary Shares 12,502 Options

F Extent of relevant interest

17	Number of securities held now, set out by class and type (as required by regulation 6B or regulation 8)	75,016 Ordinary Shares 12,502 Options 41,676 Warrants
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G Signature

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B Preliminary

1	Name	David John Williams
2	Name of Issuer	Heritage Gold NZ Limited
3	Name of related body corporate (if applicable)	
4	Position you hold in the issuer	Director
5	Date of this disclosure notice	7 November 2005

C Nature of relevant interest

6	Name of registered holder(s) of security (as required by regulation 6A(b) or regulation 7(b))	Jane Hammond Williams
7	Class and type of security (as required by regulation 6B or regulation 8)	536,556 Ordinary Shares 89,426 Options 1,000,000 Warrants
8	Nature of relevant interest in security (as required by regulation 6A(a) or regulation 7(a))	Ordinary Shares and Warrants held by David Willlam's wife who is accustomed to act in accordance with his wishes

D Date (for initial disclosure)

9	Date of disclosure obligation (as required by regulation 6C)	N/A
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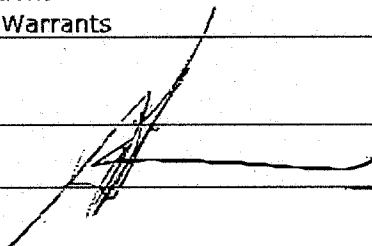
E Transaction (for ongoing disclosure)

10	Date of last disclosure (as required by regulation 13)	3 May 20004
11	Date(s) of acquisition(s) or disposal(s) (as required by regulation 9)	31 October 2005
12	Number of transactions (as required by regulation 12(2), if applicable)	Two
13	Nature or type of transaction (as required by regulation 11(1)(a))	Pro-rata rights issue
14	Consideration (as required by regulation 10)	AU\$4,113.60
15	Number of securities held prior, set out by class and type (as required by regulation 8)	447,130 Ordinary Shares Nil Options 1,000,000 Warrants
16	Number of securities subject to acquisition or disposal (as required by regulation 11(1)(b))	89,426 Ordinary Shares 89,426 Options

F Extent of relevant interest

17	Number of securities held now, set out by class and type (as required by regulation 6B or regulation 8)	536,556 Ordinary Shares 89,426 Options 1,000,000 Warrants
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G Signature

Signature (as required by regulation 14)	
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