

Betta Stores Ltd. ABN 44 009 710 605 ☐BSL Finance Pty. Ltd. ABN 14 058 061 822 ☐Betta Electrical Pty. Ltd. ABN 61 058 660 245 ☐Betta Buying Associates Pty. Ltd. ABN 88 091 558 175 ☐Buy-Rite Stores Pty. Ltd. ABN 41 059 881 220 ☐Sleepy's Pty. Ltd. ABN 51 104 154 627 ☐

31 October 2005

Dear Shareholder,

As indicated in my letter attached to the notice of Annual General Meeting dated 26 October, I will be hosting a series of presentations throughout November to present to shareholders the constitutional changes put forward in the notice.

These meetings will be open to all shareholders, both Retailer and Ordinary, and are designed to ensure that the rationale behind such changes is clearly understood.

I invite you to attend one of these sessions as the decisions made at the AGM on the 29th of November will be some of the most significant in the history of the company.

I hope to see you in the coming weeks.

Betta Stores Limited

A handwritten signature in black ink, appearing to read 'Patrick Tynan', with a horizontal line underneath.

Patrick Tynan
Chairman

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List of Venues:-

Date	Place	Time
Monday, 14 Nov 2005	Townsville Holiday Inn 334 Flinders Mall, Townsville	10.00am
Monday, 14 Nov 2005	Rockhampton Country Comfort 88 Victoria Parade, Rockhampton	6.30pm
Tuesday, 15 Nov 2005	Brisbane Queensland Cricketers' Club 411 Vulture Street, East Brisbane	6.30pm
Wednesday, 16 Nov 2005	SA Adelaide Convention Centre North Terrace, Adelaide	1.00pm
Thursday, 17 Nov 2005	Sydney Mecure Sydney Airport Hotel 20 Levey Street, Wolli Creek	10.00am
Thursday, 17 Nov 2005	Canberra Rydges Capital Hill Cnr Canberra Avenue & National Crc FOREST	6.30pm
Tuesday, 22 Nov 2005	WA BSL WA State Office 4/75 Erindale Road BALCATTWA 6021	6.30pm
Wednesday, 23 Nov 2005	Melbourne Rothtown Hotel Cnr Koornang Road & Princess Hwy DANDENONG	6.30pm