

PLANTCORP LIMITED
ACN 009 347 406

NOTICE OF FULFILMENT OF A DEFEATING CONDITION
CORPORATIONS ACT – SECTION 630(4)

TO: Vet Biotechnology Limited (ACN 105 577 017)

AND TO: Newcastle Stock Exchange Limited

OFF-MARKET BID FOR VET BIOTECHNOLOGY LIMITED

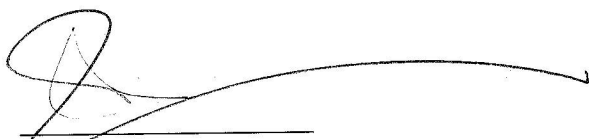
Plantcorp Limited (**Plantcorp**) gives notice under section 630(4) of the Corporations Act in relation to its offer made pursuant to the Bidder's Statement dated 12 August 2005 for all of the shares and options in Vet Biotechnology Limited (**Offer**) that the conditions contained in sub-paragraphs 6.1(a) and (b) of the Bidder's Statement pertaining to:

- Plantcorp procuring an appropriate underwriting commitment in respect of the Capital Raising; and
- Plantcorp acquiring at least 90% of the Vet Shares and becoming entitled to proceed to compulsory acquisition of the remaining Vet Shares under the Corporations Act,

have been fulfilled. At the date of this notice, Plantcorp had received acceptances comprising 91.33% of the Vet Shares.

Dated: 17 October 2005

Signed for and on behalf of Plantcorp Limited


J D Shervington
Director