

# RATTOON

## H o l d i n g s L i m i t e d

### **PERIODIC REPORT – 13 OCTOBER 2005**

#### **Tattersall's Investment**

Rattoon has approximately 6.7 million shares in the recently listed Tattersall's Limited ("Tattersall's"). On 12 October 2005 Tattersall's shares were last traded at \$3.14 per share, resulting in an unrealised gain for Rattoon of \$315,735 on its Tattersall's investment.

#### **NSX Limited**

Rattoon has 800,000 in NSX Limited, which it acquired for \$0.50 per share. On 12 October 2005 NSX Limited shares were last traded at \$0.48 per share, resulting in an unrealised loss of \$16,000.

#### **Cash**

As at 12 October 2005, Rattoon has approximately \$925,000 invested in interest bearing accounts with a major Australian financial institution.

#### **Net Tangible Asset Backing**

The unaudited Net Tangible Asset Backing of the ordinary shares of Rattoon Holdings Limited as at 31 September 2005 was \$0.26.7 per share.

#### **Annual General Meeting**

The Annual General Meeting of the shareholders of Rattoon will be held at the offices of Hindal Securities Pty Ltd, Level 10, 350 Collins Street, Melbourne, Victoria, 3000 on Friday 21 October 2005 at 12.00pm.

#### **Buy-Back Offer**

Shareholders have recently been forwarded an Equal Access Buy-Back Offer ("Offer") to acquire their shares in Rattoon. The Offer Consideration is 1 Tattersall's Limited Share per 12 ordinary shares of Rattoon. The Offer is conditional upon approval from shareholders at Rattoon's Annual General Meeting on 21 October 2005, and assuming shareholder approval is gained the Offer will close on 3 November 2005.

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**Company Secretary**  
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