

Incorporated in New Zealand / ABN 009 474 702

13 October 2005

Newcastle Stock Exchange 384 Hunter Street Newcastle NSW 2300 AUSTRALIA

REGISTERED (HEAD) OFFICE

541 Parnell Road, Parnell, Auckland, New Zealand Phone: (+64 9) 303-1893 • Fax: (+64 9) 303-1612 Email: office@heritagegold.co.nz

AUSTRALIAN OFFICE

1st floor, 25 Richardson Street, West Perth, Western Australia 6005

Phone: (+61 8) 9481-2040 • Fax: (+61 8) 9481-2041

PAGES: 1

FOR PUBLIC RELEASE

Heritage Gold Power Point Presentation

Attached is a copy of a Power Point Presentation in respect of the Company's operations at Karangahake and Waihi which is available on the new website www.heritagegold.co.nz.

Sue Sangster

Company Secretary