



26th September 2005

The Manager
Company Announcements
Stock Exchange of Newcastle Limited
384 Hunter Street
NEWCASTLE NSW 2300

Via Fax: (02) 4929 1556

Dear Sir,

Preliminary Final Report

The preliminary final report announced to the market on 14th September 2005, was based on accounts which are currently in the process of being audited.

Yours faithfully

FLORIN MINING INVESTMENT COMPANY LIMITED

A handwritten signature in black ink, appearing to read 'D Di Stefano'.

DANIEL DI STEFANO
COMPANY SECRETARY

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