

***Jeremy Shervington***

*BARRISTER & SOLICITOR*

*52 ORD STREET*

*WEST PERTH WA 6005*

*Telephones: (08) 9481 8760*

*& (08) 9481 8761*

*Facsimile: (08) 9481 5142*

*E-mail: [jds@fsps.com.au](mailto:jds@fsps.com.au)*

*Mobile: 0428 481 870*

Our Ref: JDS:20030427

15 September 2005

Company Announcements Platform  
Newcastle Stock Exchange Limited  
Ground Floor  
384 Hunter Street  
NEWCASTLE NSW 2300

Dear Sirs

**VET BIOTECHNOLOGY LIMITED**

On behalf of our client Plantcorp Limited (**Plantcorp**), and pursuant to section 647(3), of the Corporations Act 2001, we enclose a copy of the Supplementary Bidder's Statement served by our client on Vet Biotechnology Limited earlier today.

Yours faithfully

  
JEREMY SHERVINGTON

Encls. 1

A copy of this Statement was lodged with the Australian Securities and Investments Commission on 15 September 2005. Neither ASIC nor any of its officers takes any responsibility for the content of this Statement.

**SUPPLEMENTARY BIDDER'S STATEMENT  
BY  
PLANTCORP LIMITED  
(ACN 009 347 406)**

**PURSUANT TO AND IN ACCORDANCE WITH PART 6.5 OF THE CORPORATIONS ACT  
2001 IN RELATION TO AN OFFER TO PURCHASE ALL OF YOUR SHARES AND  
OPTIONS IN  
VET BIOTECHNOLOGY LIMITED  
(ACN 105 577 017)**

**1. Introduction**

This Statement is supplementary to the bidder's statement dated 12 August 2005 given by Plantcorp to Vet and lodged with ASIC on 12 August 2005 (the **Bidder's Statement**) and is to be read together with the Bidder's Statement.

Words and phrases defined in the Bidder's Statement have the same meanings where used in this Statement. This Statement will prevail over the Bidder's Statement to the extent of any inconsistency.

**2. Interests of Proposed Directors**

In light of the Target's Statement dated 13 September 2005 given by Vet to Plantcorp, in addition to the interests disclosed in paragraphs 3.1.6 to 3.1.9 of Section L of the Bidders' Statement, Mr D P Le Messurier holds the following interests in existing issued securities of Plantcorp:

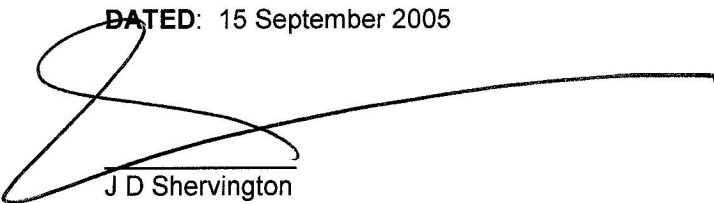
<b>Name of Proposed Director</b>	<b>Plantcorp Shares</b>	<b>Converting Preference Shares</b>	<b>Plantcorp Options</b>
Peter Le Messurier	521,957	31,500	7,875

If the Resolutions are approved, including the consolidation of the capital of Plantcorp as described in paragraph 1.1 of Section D of the Bidder's Statement, and Completion occurs, these interests will be consolidated to approximately 46,121 Plantcorp Shares and 656 Plantcorp Options.

No other Proposed Director has any interest in any existing issued securities of the Company.

During the financial year ended 30 June 2004, Plantcorp paid fees to Mr G E Lambert in the amount \$15,000 for consulting and advisory services provided in connection to the Deed of Company Arrangement dated 15 August 2003, and in the control of Plantcorp being handed back to the directors. This is in addition to the interests disclosed in the Bidder's Statement in paragraphs 3.1.2 to 3.1.5 of Section L.

**DATED:** 15 September 2005



J D Shervington

being a director of Plantcorp authorised to sign this Statement pursuant to a unanimous resolution passed at a meeting of the directors of Plantcorp held on 14 September 2005.