

WINPAR HOLDINGS LIMITED
A.C.N. 003 035 523

G.P.O. Box 4248
Sydney
New South Wales 2001
7 September 2005

Mr. Scott Evans
General Manager
Newcastle Stock Exchange Limited

Dear Mr. Evans

Thank you for your letter relating to a change in the price of the Company's shares. The answers to your questions are as follows:

1. The Company has no price information which has not been announced which might be an explanation for recent trading in the Company's shares.
2. Not applicable.
3. The Company is in compliance with the Listing Rules and, in particular, rule 6.4.

I hope this is sufficient information for your present purposes.

Yours sincerely

Gordon B. Elkington
Secretary

