

A-Cap Resources Limited

ACN 104 028 542

TO: THE STOCK EXCHANGE OF NEWCASTLE LIMITED

DATE: 2nd September 2005

SALE OF INVESTMENT

The Board of A-Cap Resources Limited announces the sale of its holding of 900,000 shares in Republic Gold Limited acquired in October 2004 from the reduction of its interest in the Hodgekinson Basin Joint Venture in Queensland.

The proceeds of the sale will be utilised for working capital purposes and the Company's prospective interests in Botswana and China.

JOHN WILSON
Company Secretary

A-Cap Resources Limited

REGISTERED OFFICE

Suite 5.10, 737 Burwood Rd, Hawthorn, Australia
Telephone +61 3 9813 3228 Facsimile +61 3 9813 2668