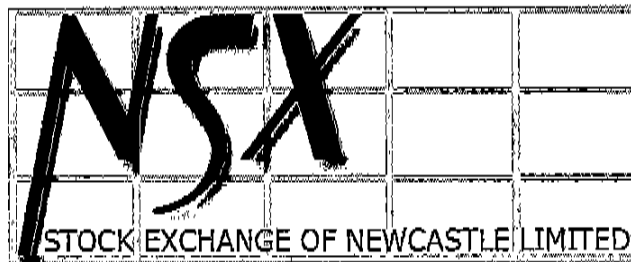


# Application for Quotation of Additional Securities

File Reference

I:\Publications\Operating Rules\Listing Rules\Forms\NSX Quotation of Additional Securities.doc



*NEX - 30-30-30*





## New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to NSX as soon as available. Information and documents given to NSX become NSX's property and may be made public.*

Introduced 11 March 2004.

Name of entity

AUSTRALIAN PROPERTY SYSTEMS LTD

ABN/ACN

93.096, 925, 610

We (the entity) give NSX the following information.

## Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- 1** Class of securities issued or to be issued

ORDINARY

- 2 Number of securities issued or to be issued (if known) or maximum number which may be issued

25,000,000	SHARES
25,000,000	OPTIONS

- 3 Principal terms of the securities (eg, if options, exercise price and expiry date; if partly paid securities, the amount outstanding and due dates for payment; if convertible securities, the conversion price and dates for conversion)

EXERCISE PRICE OF OPTIONS  
IS 50¢  
EXERCISABLE AT ANY  
TIME WITHIN 5 YEARS

- 4 Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?

2/22

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment



**Part 2 - Bonus issue or pro rata issue**

- |    |   |  |
|----|---|--|
| 11 | Is security holder approval required?   |  |
| 12 | Is the issue renounceable or non-renounceable?  |  |
| 13 | Ratio in which the securities will be offered   |  |
| 14 | Class of securities to which the offer relates  |  |
| 15 | Record date to determine entitlements   |  |
| 16 | Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?  |  |
| 17 | Policy for deciding entitlements in relation to fractions   |  |
| 18 | Names of countries in which the entity has security holders who will not be sent new issue documents<br><br><small>Note: Security holders must be told how their entitlements are to be dealt with.</small> |  |
| 19 | Closing date for receipt of acceptances or renunciations  |  |
| 20 | Names of any underwriters   |  |
| 21 | Amount of any underwriting fee or commission  |  |
| 22 | Names of any brokers to the issue   |  |
| 23 | Fee or commission payable to the broker to the issue  |  |
| 24 | Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders  |  |



### Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

34 Type of securities  
(tick one)

(a) ☒ Securities described in Part 1

(b) ☐ All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

35 ☒ If the securities are equity securities, the names of the 20 largest holders of the additional securities, and the number and percentage of additional securities held by those holders ~~2~~ 2

36 ☒ If the securities are equity securities, a distribution schedule of the additional securities setting out the number of holders in the categories ~~3~~ 3.  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over

37 ☐ A copy of any trust deed for the additional securities

Entities that have ticked box 34(b)

38 Number of securities for which quotation is sought

39 Class of securities for which quotation is sought





## Quotation agreement

- 1 Quotation of our additional securities is in NSX's absolute discretion. NSX may quote the securities on any conditions it decides.
- 2 We warrant the following to NSX.
- The issue of the securities to be quoted complies with the law and is not for an illegal purpose.
  - There is no reason why those securities should not be granted quotation.
  - An offer of the securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.
- Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty**
- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any securities to be quoted and that no-one has any right to return any securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the securities be quoted.
  - We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the securities to be quoted, it has been provided at the time that we request that the securities be quoted.
  - If we are a trust, we warrant that no person has the right to return the securities to be quoted under section 1019B of the Corporations Act at the time that we request that the securities be quoted.
- 3 We will indemnify NSX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give NSX the information and documents required by this form. If any information or document not available now, will give it to NSX before quotation of the securities begins. We acknowledge that NSX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:

(Director/Company secretary)

Date:

43.8.2005

Print name:

Bryan Walker



## List of Annexures

Date 16.08.05

Australian Property Systems Ltd

### Application for Quotation of Additional Securities;

Item 8: Part 1: **All Issues.**

Item 8 has ~~annexure #1~~ "Capital structure of APSL" attached to it, which is page 3 Section 3 of the Notice of Extraordinary General Meeting Held on the 09/08/05.

Item 35: Part 3: **Quotation of Securities.**

Item 35 has ~~annexure #2~~ attached to it, which is the latest ASX Perpetual list of "First 20 Investors Movements" dated 11/8/05.

I will provide an updated list of the First 20 Investors Movements for the new issue of shares when the quotation procedure has been completed as annexure # 2A for this application.

Item 36: Part 3: **Quotation of Securities.**

Item 36 has ~~annexure #3~~ attached to it, which is the latest ASX Perpetual list of "Investor Ranges" dated 11/08/05.

I will provide an updated list of Investor Ranges for the new issue of shares when the quotation procedure has been completed as annexure # 3A for this application.

If any further details are required Please contact Brian Wilkie 07 3391 4900.

*APSL. ANNEXURE # 1*  
*1 FEB 8*

#### 4 Capital Structure of APSL

##### (a) Existing Capital Structure

The existing capital structure of the Company as at the date of this Notice of Meeting is as follows:

<b>Share capital</b>	
Fully paid Ordinary Shares	25,014,000
<b>Options</b>	
Listed on NSX	Nil
Unlisted	Nil

##### (c) Capital Structure if the new ordinary shares are issued

<b>Share capital</b>	
Fully paid Ordinary Shares	50,014,000
<b>Options</b>	
Listed on NSX	Nil

##### (d) Capital Structure if the options are issued

<b>Share capital</b>	
Fully paid Ordinary Shares	50,014,000
<b>Options</b>	
Listed on NSX	Nil
Unlisted	30,000,000

##### (e) Capital Structure if the options are exercised

<b>Share capital</b>	
Fully paid Ordinary Shares	80,014,000
<b>Options</b>	
Listed on NSX	Nil
Unlisted	Nil

REQUEST ID : 01219389  
REPORT DATE: 11/08/2005  
REPORT TIME: 22:49:27

31 AUG. 2005 9:11 N S X

NO.177 P.13/18

# AUSTRALIAN PROPERTY SYSTEMS LIMITED

FIRST 20 INVESTORS MOVEMENTS  
From: WEDNESDAY 13 JULY 2005 To: THURSDAY 11 AUGUST 2005

## PARAMETERS

Issuer Code	:	APO
Report Name	:	TOP N INVESTOR MOVEMENTS REPORT
Security Group	:	APO
Security Code	:	
Beginning of Date Range	:	13/07/2005
End of Date Range	:	CURRENT
Top n	:	20
Top Type	:	(N)NUMBER
Top n OR First n	:	FIRST N
Investor Groups	:	N
Display Investors in Group	:	N
Display Address	:	N
Display HIN / SRN	:	Y
Foreign / Domestic	:	ALL
Holding Exclusions	:	
PDF Output	:	Y
CSV Output	:	N
Orient Capital CSV Output	:	N

# AUSTRALIAN PROPERTY SYSTEMS LIMITED

FIRST 20 INVESTORS MOVEMENTS  
From: WEDNESDAY 13 JULY 2005 To: THURSDAY 11 AUGUST 2005

Rank	SRN/HIN Investor ID	Investor	Opening Balance	% I/C	Movement Up	Movement Down	Net Movement	% Movement	Current Balance	% I/C Change
Sec. Group: APO - ORD & ESC			25,014,000							
Opening I/C:			25,014,000							
Current I/C:										
1	I00016000604 1004330028	TANLIN HOLDINGS PTY LTD <SUPERANNUATION FUND A/C>	2,950,000	11.79%	0	0	0	.00%	2,950,000	11.79% .00%
2	I00016000426 1004328044	RAVENSLEA NOMINEES PTY LTD <NO 1 A/C>	2,564,000	10.25%	0	0	0	.00%	2,564,000	10.25% .00%
3	I00016000019 1004329445	ABICH PTY LTD <GA CAIRD FAMILY A/C>	1,859,000	7.43%	0	0	0	.00%	1,859,000	7.43% .00%
4	I00016000043 1004328461	APPLICATION DEVICES {AUSTRALIA} PTY LTD <PERRY WILKIE FAMILY A/C>	1,577,500	6.31%	0	0	0	.00%	1,577,500	6.31% .00%
5	I00016000051 1004328470	APS NO 1 PTY LTD	1,381,700	5.52%	0	0	0	.00%	1,381,700	5.52% .00%
6	I00016000549 1004330249	LEON CRAIG OFFENHAUSER	1,100,000	4.40%	0	0	0	.00%	1,100,000	4.40% .00%
7	I00016000957 1004330257	LORELLE MAY OFFENHAUSER	1,100,000	4.40%	0	0	0	.00%	1,100,000	4.40% .00%
8	I00016000591 1004330010	RAVENSLEA NOMINEES PTY LTD <NO 2 A/C>	1,100,000	4.40%	0	0	0	.00%	1,100,000	4.40% .00%
9	I00016000368 1004328801	NEBO (QLD) PTY LTD <NEBO A/C>	1,085,950	4.34%	0	0	0	.00%	1,085,950	4.34% .00%

# AUSTRALIAN PROPERTY SYSTEMS LIMITED

FIRST 20 INVESTORS MOVEMENTS  
From: WEDNESDAY 13 JULY 2005 To: THURSDAY 11 AUGUST 2005

Rank	SRN/HIN Investor ID	Investor	Opening Balance	% I/C	Movement Up	Movement Down	Net Movement	% Movement	Current Balance	% I/C Change
10	100016000621 1004330044	APSLSP PTY LTD	1,074,000	4.29%	0	0	0	.00%	1,074,000	4.29% .00%
11	100016000221 1004328840	GOW CONSULTING PTY LTD <SUPERANNUATION FUND A/C>	1,000,000	4.00%	0	0	0	.00%	1,000,000	4.00% .00%
12	100016000812 1004330036	TAMLIN HOLDINGS PTY LTD	1,000,000	4.00%	0	0	0	.00%	1,000,000	4.00% .00%
13	100016000337 1004328755	HELEN JANIE MARTIN + GREGORY ALEXANDER CAIRD <MARTIN CAIRD SUPER FUND A/C>	860,000	3.44%	0	0	0	.00%	860,000	3.44% .00%
14	100016000027 1004328453	ANDARE ENTERPRISE PTY LTD <PERRY & NORMA WILKIE S/F A/C>	750,000	3.00%	0	0	0	.00%	750,000	3.00% .00%
15	100016000914 1004330231	BODA INVESTMENTS PTY LTD	710,410	2.84%	0	0	0	.00%	710,410	2.84% .00%
16	100016001287 1004330567	GWR FINANCIAL SERVICES PTY LTD <ALDERLEY INVESTMENTS A/C>	140,000	.56%	360,000	0	360,000	257.14%	500,000	2.00% 1.44%
17	100016000108 1004328526	RUSSELL JAMES BARKER	406,125	1.62%	0	0	0	.00%	406,125	1.62% .00%
18	100016000141 1004328569	DBA CONSULTANCY PTY LTD <CULCHULAINN NATURAL SUPP A/C>	400,000	1.60%	0	0	0	.00%	400,000	1.60% .00%
19	100016000205 1004328623	ARTHUR GERBANAS	400,000	1.60%	0	0	0	.00%	400,000	1.60% .00%

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REPORT DATE:
11/08/2005

REPORT TIME:
22:49:27

# AUSTALIAN PROPERTY SYSTEMS LIMITED

FIRST 20 INVESTORS MOVEMENTS

From: WEDNESDAY 13 JULY 2005 To: THURSDAY 11 AUGUST 2005

Rank	SRN/HIN Investor ID	Investor	Opening Balance		% I/C		Movement		Net Movement		% Movement		Current Balance		% I/C	
			Balance		I/C		Up	Down	Movement		%		Balance		I/C	Change
20	100016000469 1004329887	DAVID STIRLING TUCKER <SATELLITE FAMILY TRUST A/C>	400,000		1.60%		0	0	0		.00%		400,000		1.60%	.00%
TOTAL IN THIS REPORT:			21,858,685		87.39%		360,000	0	360,000		1.44%		22,218,685		88.82%	1.43%
TOTAL OTHER INVESTORS:									2,795,315						11.18%	
GRAND TOTAL:									25,014,000						100.00%	

end of report



31.AUG.2005

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P.17/18



REQUEST ID :  
REPORT DATE:  
REPORT TIME:

01219390  
11/08/2005  
22.49.33

**AUSTRALIAN PROPERTY SYSTEMS LIMITED**

**INVESTOR RANGES  
THURSDAY 11 AUGUST 2005**

**PARAMETERS**

Issuer Code : APO  
Report Name : INVESTOR RANGES REPORT  
Security Group : APO  
Security Code :  
As At Date : CURRENT  
Foreign / Domestic : ALL

*ANNEXURE #3*

*ITEM 36*

*36*



PAGE NUMBER: 1  
 REPORT DATE: 11/08/2005  
 REPORT TIME: 22.49.33

# AUSTRALIAN PROPERTY SYSTEMS LIMITED

## INVESTOR RANGES THURSDAY 11 AUGUST 2005

Ranges	Investors	Securities	% Issued Capital
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### Security Group: APO ORD & ESC

#### Holding Type : Issuer Sponsored

1 - 1000	0	0	.00
1001 - 5000	41	156,575	.63
5001 - 10000	10	94,840	.38
10001 - 100000	33	1,296,650	5.18
100001 and Over	25	22,986,935	91.90
Total	109	24,535,000	98.09

#### Holding Type : C H E S S

1 - 1000	0	0	.00
1001 - 5000	0	0	.00
5001 - 10000	3	30,000	.12
10001 - 100000	4	249,000	1.00
100001 and Over	1	200,000	.80
Total	8	479,000	1.92

#### tals for Security Group APO

1 - 1000	0	0	.00
1001 - 5000	41	156,575	.63
5001 - 10000	13	124,840	.50
10001 - 100000	37	1,545,650	6.18
100001 and Over	26	23,186,935	92.70
Total	117	25,014,000	100.00

end of report