P.1/18

Application for quotation of additional securities

Application for **Quotation of Additional Securities**

File Reference 1 \Publications\Operating Rules\Listing Rules\Forms\N\$X Quotation of Additional Securities.doc



NEX MARRONE

Table of Contents

INTRODUCTION	3
MORE INFORMATION AND SUBMISSION OF FORM:	3
NEW ISSUE ANNOUNCEMENT, APPLICATION FOR QUOTATION OF ADDITIONAL SECURITIES AND AGREEMENT	
PART 1 - ALL ISSUES	4
PART 2 - BONUS ISSUE OR PRO RATA ISSUE	6
PART 3 - QUOTATION OF SECURITIES	8
ADDITIONAL SECURITIES FORMING A NEW CLASS OF SECURITIES	8
OLIOTATION AGREEMENT	10

31.AUG.2005 9:08 NSX NO.177 P.3/18

.

Application for quotation of additional securities

Introduction

To ensure the efficient processing of this form by NSX, please:

- 1. Adhere to the suggested number of the annexures required by this form.
- 2. Complete all statements and questions in this form. (NSX can provide an electronic version of this form on request).

More Information and Submission of Form:

Further information can be obtained from and all applications should be sent to:

Manager, Admissions Stock Exchange of Newcastle Limited PO BOX 283 Newcastle NSW 2300

Phone: 61 2 4929 6377 Fax: 61 2 4929 1556 http://www.newsx.com.au

Page 3 of 10

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to NSX as soon as available. Information and documents given to NSX become NSX's property and may be made public.

Introduced 11 March 2004.

Name of entity

ABN/ACN

93.096.985.610

NSX

We (the entity) give NSX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

1 Class of securities issued or to be issued

OZDINARY

Number of securities issued or to be issued (if known) or maximum number which may be issued

22,000,000 *කුතු* කෙතු කෙතු ක

Principal terms of the securities (eg, if options, exercise price and expiry date; if partly paid securities, the amount outstanding and due dates for payment; if securities, convertible the conversion price and dates for conversion)

LEERSISHELE AT AP. Indian & YEARS

Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?

> If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for thę next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

Application for quotation of additional securities

,	issue price of consideration	2 4 1	LO CENTS
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets))	మోహంది. దిర్మాత
7	Dates of entering securities into uncertificated holdings or despatch of certificates		<u>.</u>
8	Number and class of all securities quoted on NSX (including the securities in clause 2 if applicable)	Number SEE HANGE	Class ORDINAR I
9	Number and class of all securities not quoted on NSX (<i>including</i> the securities in clause 2 if applicable)	Number	Class
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)		

Application for quotation of additional securities

Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?	
12	Is the issue renounceable or non- renounceable?	
13	Ratio in which the securities will be offered	
14	Class of securities to which the offer relates	
15	Record date to determine entitlements	
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	
17	Policy for deciding entitlements in relation to fractions	
18	Names of countries in which the entity has security holders who will not be sent new issue documents	
	Note: Security holders must be told how their entitlements are to be dealt with.	
19	Closing date for receipt of acceptances or renunciations	
20	Names of any underwriters	
21	Amount of any underwriting fee or commission	
22	Names of any brokers to the issue	
23	Fee or commission payable to the broker to the issue	
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders	

31.AUG.2005 9:09 NSX

NO.177 P.7/18

Application for quotation of additional securities

25	security holders' approval, the date of the meeting	
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	
28	Date rights trading will begin (if applicable)	
29	Date rights trading will end (if applicable)	
30	How do security holders sell their entitlements in full through a broker?	
31	How do security holders sell part of their entitlements through a broker and accept for the balance?	
32	How do security holders dispose of their entitlements (except by sale through a broker)?	
33	Despatch date	

31.AUG.2005 9:10 NSX

39

Class of securities for which

quotation is sought

NO.177 P.8/18

Application for quotation of additional securities

Part 3 - Quotation of securities You need only complete this section if you are applying for quotation of securities Type of securities (tick one) (a) Securities described in Part 1 (b) All other securities Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities Entities that have ticked box 34(a) Additional securities forming a new class of securities Tick to indicate you are providing the information or documents If the securities are equity securities, the names of the 20 largest holders of the 🚤 🌊 35 additional securities, and the number and percentage of additional securities held by those holders 36 If the securities are equity securities, a distribution schedule of the additional ** **. securities setting out the number of holders in the categories 1 - 1,0001,001 - 5,000 5,001 - 10,000 10,001 - 100,000 100,001 and over 37 A copy of any trust deed for the additional securities Entities that have ticked box 34(b) 38 Number of securities for which quotation is sought

Page 8 of 10

40 Do the securities rank equally in all respects from the date of allotment with an existing class of quoted securities?

If the additional securities do not rank equally, please state:

- · the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

41 Reason for request for quotation

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

42 Number and class of all securities quoted on NSX (including the securities in clause 38)

1/23	

ماقسك	12806	

Number	Class

Quotation of Additional Securities

Quotation agreement

1 Quotation of our additional securities is in NSX's absolute discretion. NSX may quote the securities on any conditions it decides.

- We warrant the following to NSX.
 - The issue of the securities to be quoted complies with the law and is not for an illegal purpose.
 - There is no reason why those securities should not be granted quotation.
 - An offer of the securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any
 applications received by us in relation to any securities to be quoted and that
 no-one has any right to return any securities to be quoted under sections 737,
 738 or 1016F of the Corporations Act at the time that we request that the
 securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the securities to be quoted, it has been provided at the time that we request that the securities be quoted.
- If we are a trust, we warrant that no person has the right to return the securities to be quoted under section 1019B of the Corporations Act at the time that we request that the securities be quoted.
- We will indemnify NSX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- We give NSX the information and documents required by this form. If any information or document not available now, will give it to NSX before quotation of the securities begins. We acknowledge that NSX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:

(Director/Company secretary)

Date: 13.8.7005

Print name:

BAIRES PRIMICE



List of Annexures

Date 16.08.05

Australian Property Systems Ltd

NSX

Application for Quotation of Additional Securities;

Item 8: Part 1: All Issues.

Item 8 has annexure #1 Capital structure of APSL" attached to it, which is page 3 Section 3 of the Notice of Extraordinary General Meeting Held on the 09/08/05.

Item 35: Part 3: Quotation of Securities.

Item 35 has annexure #2 attached to it, which is the latest ASX Perpetual list of "First 20 Investors Movements" dated 11/8/05.

I will provide an updated list of the First 20 Investors Movements for the new issue of shares when the quotation procedure has been completed as annexure # 2A for this application.

Item 36: Part 3: Quotation of Securities.

Item 36 has annexure #3 attached to it, which is the latest ASX Perpetual list of "Investor Ranges" dated 11/08/05.

I will provide an updated list of Investor Ranges for the new issue of shares when the quotation procedure has been completed as annexure # 3A for this application.

If any further details are required Please contact Brian Wilkie 07 3391 4900.

31.AUG.2005 9:11 NSX

APS.K. Andrew af # 1 __

4 Capital Structure of APSL

(a) Existing Capital Structure

The existing capital structure of the Company as at the date of this Notice of Meeting is as follows:

Share capital	
Fully paid Ordinary Shares	25,014,000
Options	
Listed on NSX Unlisted	Nil Nil

(c) Capital Structure if the new ordinary shares are issued

Share capital	
Fully paid Ordinary Shares	50,014,000
Options	
Listed on NSX	Nil

(d) Capital Structure if the options are issued

Share capital	
Fully paid Ordinary Shares	50,014,000
Options	
Listed on NSX Unlisted	Nil 30,000,000

(e) Capital Structure if the options are exercised

Share capital	
Fully paid Ordinary Shares	80,014,000
Options	
Listed on NSX	Nil
Unlisted	Nil

REQUEST ID : REPORT DATE: REPORT TIME:

AUSTRALIAN PROPERTY SYSTEMS LIMITED

PARAMETERS

: APO Issuer Code TOP N INVESTOR MOVEMENTS REPORT Report Name

Security Group

APO

: 13/07/2005 Beginning of Date Range Security Code

CURRENT End of Date Range

2 Торп : (N)UMBER FIRST N Тор Туре

Top n OR First n Investor Groups

Display investors in Group

Display Address

: AEL Foreign / Domestic Display HIN / SRN

Holding Exclusions

PDF Output

CSV Output

Orient Capital CSV Output :

FIRST 20 INVESTORS MOVEMENTS From: WEDNESDAY 13 JULY 2005 To: THURSDAY 11 AUGUST 2005

ASX PERPETUAL

9:11



AUSTRALIAN PROPERTY SYSTEMS LIMITED

31.AUG.2005

1 11/08/2005 22.49.27

PAGE NUMBER: REPORT DATE: REPORT TIME:

FIRST 20 INVESTORS MOVEMENTS From: WEDNESDAY 13 JULY 2005 To: THURSDAY 11 AUGUST 2005

nent Net % Current % 1/C n Movement Movement Balance 1/C Change			0 0 0.00% 2,950,000 11.79% .00%	0 0 0.00% 2,564,000 10.25% .00%	0 0 00% 1,859,000 7.43% .00%	0 0 .00% 1,577,500 6.31% .00%	0 0.00% 1,381,700 5.52% .00%	0 0 .00% 1,100,000 4.40% .00%	0 0 .00% 1,100,000 4.40% .00%	0 0 0.00% 1,100,000 4.40% .00%	
Movement Movement Up Down			0	0	0	0	0	0	0	0	•
Opening % Balance I/C		25,014,000 25,014,000	2,950,000 11.79%	2,564,000 10.25%	1,859,000 7.43%	1,577,500 6.31%	1,381,700 5.52%	1,100,000 4.40%	1,100,000 4.40%	1,100,000 4.40%	
Investor	ORD & ESC	Opening I/C: Current I/C:	TAMLIN HOLDINGS PTY LTD <superannijation aic="" fund=""></superannijation>	RAVENSLEA NOMINEES PTY LTD <a.o. 1="" a="" c=""></a.o.>	ABICH PTY LTD <6A CAIRD FAMILY A/C>	APPLICATION DEVICES (AUSTRALIA) PTY LTD <perry aic="" family="" wilkie=""></perry>	APS NO 1 PTY LTD	LEON CRAIG OFFENHAUSER	LORELLE MAY OFFENHAUSER	RAVENSLEA NOMINEES PTY LTD <alo 2="" atc=""></alo>	-
SRN/HIN Investor ID	Sec, Group; APO • ORD & ESC		1004330028	100016000426 1004329844	100016000019 1004329445	100016080043 1004329461	100016000051	100016000949 1004333249	100016000957 1004330257	100016000591 1004330010	
Rank	Se		-	7	ო	4	w	ф	1	œ	

Confidential - ASX Perpetual Registrars Limited

2 11/08/2005 22.49.27

PAGE NUMBER: REPORT DATE: REPORT TIME: NSX

AUSTRALIAN PROPERTY SYSTEMS LIMITED

FIRST 20 INVESTORS MOVEMENTS From: WEDNESDAY 13 JULY 2005 To: THURSDAY 11 AUGUST 2005

SRN/HIN Investor ID Investor	Investor		Opening Balance	% ह	Movement 7	Movement Down	Net Movement	% Movement	Current Balance	% 중	% I/C Change	
100016000621 APSLSP PTY LTD 1004350044	APSLSP PT	017.	1,074,000	4.29%	0	•	0	.00%	1,074,000	4,29%	%00.	
100016000221 GOW CON 1004329640 <superal< td=""><td>GOW CON</td><td>GOW CONSULTING PTY LTD <superannuation ac="" fund=""></superannuation></td><td>1,000,000</td><td>4.00%</td><td>0</td><td>· · · · · · · · · · · · · · · · · · ·</td><td>O.</td><td>%00.</td><td>1,000,000</td><td>4.00%</td><td>%00.</td><td></td></superal<>	GOW CON	GOW CONSULTING PTY LTD <superannuation ac="" fund=""></superannuation>	1,000,000	4.00%	0	· · · · · · · · · · · · · · · · · · ·	O.	%00.	1,000,000	4.00%	%00.	
100016000812 TAMLIN H 1004334036	TAMLINH	TAMLIN HOLDINGS PTY LTD	1,000,000	4.00%	0	•	0	%00.	1,000,000	4.00%	%00.	
100016000337 HELEN J 11004328766 GREGOR <martin< td=""><td>HELEN J GREGOR <wartin< td=""><td>HELEN JAME MARTIN + GREGORY ALEXANDER CAIRD <martin a="" c="" caird="" fund="" super=""></martin></td><td>860,000</td><td>3.44%</td><td>0</td><td></td><td>0</td><td>%00.</td><td>000'098</td><td>3.44%</td><td>%00:</td><td></td></wartin<></td></martin<>	HELEN J GREGOR <wartin< td=""><td>HELEN JAME MARTIN + GREGORY ALEXANDER CAIRD <martin a="" c="" caird="" fund="" super=""></martin></td><td>860,000</td><td>3.44%</td><td>0</td><td></td><td>0</td><td>%00.</td><td>000'098</td><td>3.44%</td><td>%00:</td><td></td></wartin<>	HELEN JAME MARTIN + GREGORY ALEXANDER CAIRD <martin a="" c="" caird="" fund="" super=""></martin>	860,000	3.44%	0		0	%00.	000'098	3.44%	%00 :	
100016000027 ANDARE 1004329453 <perry< td=""><td>ANDARE <perry< td=""><td>ANDARE ENTERPRISE PTY LTD <perry &="" a="" c="" norma="" sif="" wilkie=""></perry></td><td>750,000</td><td>3.00%</td><td>•</td><td>•</td><td>0</td><td>%00.</td><td>750,000</td><td>3.00%</td><td>%00°</td><td></td></perry<></td></perry<>	ANDARE <perry< td=""><td>ANDARE ENTERPRISE PTY LTD <perry &="" a="" c="" norma="" sif="" wilkie=""></perry></td><td>750,000</td><td>3.00%</td><td>•</td><td>•</td><td>0</td><td>%00.</td><td>750,000</td><td>3.00%</td><td>%00°</td><td></td></perry<>	ANDARE ENTERPRISE PTY LTD <perry &="" a="" c="" norma="" sif="" wilkie=""></perry>	750,000	3.00%	•	•	0	%00.	750,000	3.00%	%00°	
100016000914 BODA IN 1604330231	BODAIN	BODA INVESTMENTS PTY LTD	710,410	2.84%	0	0	0	% 0 0'	710,410	2.84%	%00°	
100016001287 GWR FIN 1004330567 <alderi< td=""><td>GWR FIN</td><td>GWR FINANCIAL SERVICES PTY LTD <alderees ac="" investments=""></alderees></td><td>140,000</td><td>.56%</td><td>360,000</td><td>•</td><td>360,000</td><td>257.14%</td><td>500,000</td><td>2.00%</td><td>1.44%</td><td></td></alderi<>	GWR FIN	GWR FINANCIAL SERVICES PTY LTD <alderees ac="" investments=""></alderees>	140,000	.56%	360,000	•	360,000	257.14%	500,000	2.00%	1.44%	
100016000108 RUSSEL 1004329526	RUSSEL	RUSSELL JAMES BARKER	406,125	1.62%	0	0	0	%0 0.	406,125	1.62%	%00.	
100016000141 DBA CON 1004328569 <culch< td=""><td>OBA COI <culch< td=""><td>DBA CONSULTANCY PTY LTD <culchulainn a="" c="" natural="" supp=""></culchulainn></td><td>400,000</td><td>1.60%</td><td>0</td><td></td><td>0</td><td>%00°</td><td>400,000</td><td>1.60%</td><td>%00.</td><td></td></culch<></td></culch<>	OBA COI <culch< td=""><td>DBA CONSULTANCY PTY LTD <culchulainn a="" c="" natural="" supp=""></culchulainn></td><td>400,000</td><td>1.60%</td><td>0</td><td></td><td>0</td><td>%00°</td><td>400,000</td><td>1.60%</td><td>%00.</td><td></td></culch<>	DBA CONSULTANCY PTY LTD <culchulainn a="" c="" natural="" supp=""></culchulainn>	400,000	1.60%	0		0	%00°	400,000	1.60%	%00.	
100016000205 ARTHUR 1004328623	arthur	ARTHUR GERBANAS	400,000	1.60%	0	0	0	%00.	400,000	1.60%	%00″	

Confidential - ASX Perpetual Registrars Limited

3 11/08/2005 22.49.27

PAGE NUMBER: REPORT DATE: REPORT TIME:

ASX PERPETUAL

AUSTRALIAN PROPERTY SYSTEMS LIMITED

FIRST 20 INVESTORS MOVEMENTS From: WEDNESDAY 13 JULY 2005 To: THURSDAY 11 AUGUST 2005

% I/C Change	%00°
% <u>5</u>	1.60%
Current Balance	400,000
% Movement	%00·
Net Movement	0
Movement Down	0
Movement Movement Up Down	0
% 등	1.60%
Opening Balance	400,000
Investor	DAVID STIRLING TUCKER <satellite a="" c="" family="" trust=""></satellite>
SRN/HIN Rank Investor ID Investor	[00016000469 1004329887
Rank	20

1.43%
88.82% 11.18% 100.00%
22,218,685 2,795,315 25,014,000
1.44%
360,000
•
360,000
87.39%
21,858,685
TOTAL IN THIS REPORT: TOTAL OTHER INVESTORS: GRAND TOTAL:

end of report

31.AUG.2005

9:12

NSX

NO.177

P.17/18

01219390 11/08/2005 22.49.33

REQUEST ID : REPORT DATE: REPORT TIME:

AUSTRALIAN PROPERTY SYSTEMS LIMITED

INVESTOR RANGES THURSDAY 11 AUGUST 2005

PARAMETERS

Issuer Code

: APO

Report Name

: INVESTOR RANGES REPORT

Security Group

APO

Security Code

As At Date

: CURRENT

Foreign / Domestic

: ALL

NUNEXORE #2 1TEM 36





PAGE NUMBER: REPORT DATE: REPORT TIME:

11/08/2005 22.49.33

AUSTRALIAN PROPERTY SYSTEMS LIMITED

INVESTOR RANGES THURSDAY 11 AUGUST 2005

Ranges	Investors	Securities	% Issued Capital		
Security Group:	APO ORD	& ESC			
Holding Type : Is	ssuer Spor	sored			
1 - 1000 1001 - 5000 5001 - 10000 10001 - 100000 100001 and Over Total	0 41 10 33 25 109		.00 .63 .38 5.18 91.90 98.09		
Holding Type : C H E S S					
1 - 1000 1001 - 5000 5001 - 10000 10001 - 10000 100001 and Over Total	0 0 3 4 1 8	0 30,000 249,000 200,000 479,000	.00 .00 .12 1.00 .80 1.92		
tals for Security Group APO					
1 - 1000 1001 - 5000 5001 - 10000 10001 - 10000 100001 and Over Total	0 41 13 37 26 117	0 156,575 124,840 1,545,650 23,186,935 25,014,000	.00 .63 .50 6.18 92,70 100.00		

end of report