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15 August 2005

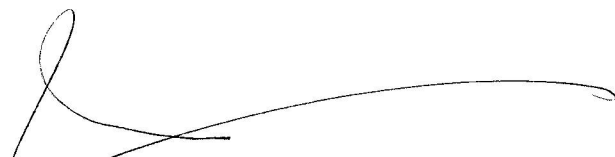
Company Announcements Platform
Newcastle Stock Exchange Limited
Ground Floor
384 Hunter Street
NEWCASTLE NSW 2300

Dear Sirs

**TAKEOVER BID FOR VET BIOTECHNOLOGY LIMITED – NOTICE THAT OFFERS
HAVE BEEN SENT**

On behalf of our client, Plantcorp Limited (**Plantcorp**), and in accordance with section 633(1), item 8 of the Corporations Act 2001, we give notice that dispatch of the offers under an off-market bid for all of the ordinary shares and options in Vet Biotechnology Limited pursuant to a Bidder's Statement dated 12 August 2005, has today been completed as required by section 633(1), item 6 of the Corporations Act 2001.

Yours faithfully


JEREMY SHERVINGTON