



Incorporated in New Zealand / ABN 009 474 702

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11 August 2005

Newcastle Stock Exchange
384 Hunter Street
Newcastle
NSW 2300
AUSTRALIA

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FOR PUBLIC RELEASE

ANNUAL MEETING AND CHAIRMAN'S ADDRESS

Heritage Gold NZ Limited advises that at the Annual Meeting of Shareholders held today all resolutions were passed by the requisite majorities.

Mr Ralph Nicholas Stagg and David John Williams were re-elected as directors of the Company. Carlton DFK were re-appointed as the Company's Auditor.

A copy of the Chairman's Address can be seen on the Company's website at http://www.heritagegold.co.nz/PDF/Ch_Adr05.pdf.

Sue Sangster
Company Secretary